

**Return of Allotment of Shares**Company Name: **OrganOx Limited**Company Number: **06557113**Received for filing in Electronic Format on the: **14/07/2023**

XC7PTHPD

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/07/2023	13/07/2023

Class of Shares:	L ORDINARY	Number allotted	7430
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	100
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	G	Number allotted	26598
	ORDINARY	Aggregate nominal value:	398.97

Currency: **GBP**

Prescribed particulars

THE G ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND FULL DIVIDEND RIGHTS. IN RELATION TO CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, THE G ORDINARY SHARES PARTICIPATE FULLY AFTER THE L ORDINARY SHARES HAVE RECEIVED THEIR PREFERENCE AMOUNT AND THE ORDINARY SHARES HAVE RECEIVED £52.50 PER SHARE. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	H	Number allotted	120984
	ORDINARY	Aggregate nominal value:	1209.84

Currency: **GBP**

Prescribed particulars

THE H ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND FULL DIVIDEND RIGHTS. IN RELATION TO CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, THE H ORDINARY SHARES PARTICIPATE FULLY AFTER THE L ORDINARY SHARES HAVE RECEIVED THEIR PREFERENCE AMOUNT AND THE ORDINARY SHARES HAVE RECEIVED £75 PER SHARE. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	L	Number allotted	7430
	ORDINARY	Aggregate nominal value:	74.3

Currency: **GBP**

Prescribed particulars

THE L ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND FULL DIVIDEND RIGHTS. IN RELATION TO CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, THE L ORDINARY SHARES PARTICIPATE FULLY UNTIL THEY HAVE RECEIVED THEIR PREFERENCE AMOUNT, AND THEREAFTER ONCE ALL ORDINARY SHARES THE SAME PRICE PER SHARE AS THE L ORDINARY SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	1414450
Currency:	GBP	Aggregate nominal value:	14144.5

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND FULL DIVIDEND RIGHTS. IN RELATION TO CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, THE ORDINARY SHARES PARTICIPATE FULLY AFTER THE L ORDINARY SHARES HAVE RECEIVED THEIR PREFERENCE AMOUNT. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1569462
		Total aggregate nominal value:	15827.61
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.