

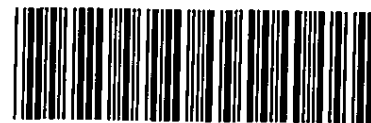
# SH01

## Return of allotment of shares

**BLUEPRINT**

OneWorld

FRIDAY



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20/06/2014

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COMPANIES HOUSE

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☒ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscribers  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number 6 5 5 7 1 1 3

Company name in full OrganOx Limited

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 3 d 1 m 0 m 3 y 2 y 0 y 1 y 4  
To Date d d m m y y y y

**1 Allotment date**

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary)

**2 Currency**

If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	412	0 01	30 00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**

Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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## Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See attached schedule				£
				£
				£
				£
Totals				£

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## Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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## Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate  
nominal value ③

③ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example £100 + €100 + \$10 etc

① Including both the nominal value and any  
share premium.

② E.g. Number of shares issued multiplied by  
nominal value of each share.

③ Total number of issued shares in this class.

## Continuation Pages

Please use a Statement of Capital continuation  
page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by nominal value of each share

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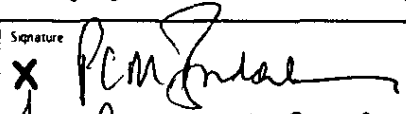
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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	£0 015 G Ordinary	
Prescribed particulars ①	See attached schedule	
Class of share	£0 01 Ordinary	
Prescribed particulars ①	See attached schedule	
Class of share		
Prescribed particulars ①		

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## Signature

I am signing this form on behalf of the company		<p><b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p><b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature </p> <p><b>for ARONVCH SECRETARIEI LIMITEA</b></p> <p>This form may be signed by Director ①, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£0 015 G Ordinary	
Prescribed particulars	<p>(1) Dividends. The G Ordinary Shares have attached to them full dividend rights. (2) Distributions on a winding up. (a) If the sum which a holder of Ordinary Shares would receive on a return of assets on a winding up or liquidation in respect of each Ordinary Share held by him, assuming that all options granted by the Company to subscribe for Ordinary Shares and which had not lapsed were exercised in full, would be no more than £52.50 then (i) first, each shareholder shall be entitled in respect of their shares to payment from such cash sum as remains after all of the Company's liabilities have been paid or provided for ("Liquidation Surplus") of an amount per share equal to the nominal value of that share, (ii) thereafter if there is any remaining Liquidation Surplus each shareholder shall be entitled in respect of their shares to payment of an amount per share equal to the premium paid in respect of that share, (iii) thereafter if there is any remaining Liquidation Surplus each shareholder shall be entitled in respect of their Ordinary Shares to payment of such amount per Ordinary Share (if any) as will ensure that after payment pursuant to this paragraph has been made all shareholders will have received the same amount per Ordinary Share or, if the remaining Liquidation Surplus is insufficient to enable all shareholders to have received the same amount per Ordinary Share then such remaining Liquidation Surplus shall be paid to shareholders in such proportions as to ensure that as far as possible all shareholders will have received the same amount per Ordinary Share after payment has been made pursuant to this paragraph, (iv) thereafter any balance shall be paid to the shareholders in proportion to the number of Ordinary Shares held by each of them, (b) If, but for the provisions of this paragraph, the sum which each shareholder would receive pursuant to paragraph (a) in respect of each Ordinary Share held by him, assuming that all options granted by the Company to subscribe for Ordinary Shares and which had not lapsed were exercised in full, would exceed £52.50 then the maximum sum which shall be paid to each shareholder in respect of each Ordinary Share held by him pursuant to paragraph (a) shall be £52 50 and the provisions of paragraph (c) shall apply in respect of the remaining Liquidation Surplus. (c) If this paragraph applies then the remaining Liquidation Surplus shall be allocated between the shareholders as follows: (i) First, each shareholder shall be entitled in respect of each G Ordinary Share held by him to payment of such amount per G Ordinary Share as will ensure that after payment pursuant to this paragraph (c) has been made he will have received pursuant to paragraphs (a) and (c) the sum of £48 25 in respect of each G Ordinary Shares held by him provided that if the remaining Liquidation Surplus is insufficient to enable each shareholder to receive £48 25 in respect of each G Ordinary</p>	

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Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£0.015 G Ordinary (Continued)	
Prescribed particulars	<p>Share held by him then such remaining Liquidation Surplus shall be paid to the shareholders in proportion to the number of G Ordinary Shares respectively held by them, (ii) Thereafter any balance shall be paid to the shareholders in proportion to the number of shares which are held by them (3) Voting (a) All shareholders shall be entitled to receive notice of, to attend, and to vote at, general meetings of the Company (b) Every shareholder who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy, shall, whether on a show of hands or on a poll, have such number of votes as is equal to one hundred times the nominal value of the shares held by him (rounded up to the nearest whole number)</p>	

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Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£0 01 Ordinary	
Prescribed particulars	<p>(1) Dividends The Ordinary Shares have attached to them full dividend rights (2) Distributions on a winding up (a) If the sum which a holder of Ordinary Shares would receive on a return of assets on a winding up or liquidation in respect of each Ordinary Share held by him, assuming that all options granted by the Company to subscribe for Ordinary Shares and which had not lapsed were exercised in full, would be no more than £52 50 then (i) first, each shareholder shall be entitled in respect of their shares to payment from such cash sum as remains after all of the Company's liabilities have been paid or provided for ("Liquidation Surplus") of an amount per share equal to the nominal value of that share; (ii) thereafter if there is any remaining Liquidation Surplus each shareholder shall be entitled in respect of their shares to payment of an amount per share equal to the premium paid in respect of that share; (iii) thereafter if there is any remaining Liquidation Surplus each shareholder shall be entitled in respect of their Ordinary Shares to payment of such amount per Ordinary Share (if any) as will ensure that after payment pursuant to this paragraph has been made all shareholders will have received the same amount per Ordinary Share or, if the remaining Liquidation Surplus is insufficient to enable all shareholders to have received the same amount per Ordinary Share then such remaining Liquidation Surplus shall be paid to shareholders in such proportions as to ensure that as far as possible all shareholders will have received the same amount per Ordinary Share after payment has been made pursuant to this paragraph, (iv) thereafter any balance shall be paid to the shareholders in proportion to the number of Ordinary Shares held by each of them, (b) If, but for the provisions of this paragraph, the sum which each shareholder would receive pursuant to paragraph (a) in respect of each Ordinary Share held by him, assuming that all options granted by the Company to subscribe for Ordinary Shares and which had not lapsed were exercised in full, would exceed £52 50 then the maximum sum which shall be paid to each shareholder in respect of each Ordinary Share held by him pursuant to paragraph (a) shall be £52 50 and the provisions of paragraph (c) shall apply in respect of the remaining Liquidation Surplus (c) If this paragraph applies then the remaining Liquidation Surplus shall be allocated between the shareholders as follows. (1) First, each shareholder shall be entitled in respect of each G Ordinary Share held by him to payment of such amount per G Ordinary Share as will ensure that after payment pursuant to this paragraph (c) has been made he will have received pursuant to paragraphs (a) and (c) the sum of £48 25 in respect of each G Ordinary Shares held by him provided that if the remaining Liquidation Surplus is insufficient to enable each shareholder to receive £48 25 in respect of each G Ordinary</p>	

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£0 01 Ordinary (Continued)	
Prescribed particulars	<p>Share held by him then such remaining Liquidation Surplus shall be paid to the shareholders in proportion to the number of G Ordinary Shares respectively held by them; (11) Thereafter any balance shall be paid to the shareholders in proportion to the number of shares which are held by them (3) Voting (a) All shareholders shall be entitled to receive notice of, to attend, and to vote at, general meetings of the Company (b) Every shareholder who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy, shall, whether on a show of hands or on a poll, have such number of votes as is equal to one hundred times the nominal value of the shares held by him (rounded up to the nearest whole number)</p>	



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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Penningtons Manches LLP

Address

9400 Garsington Road

Oxford Business Park

Post town

Oxford

County/Region

Postcode

O X 4 2 H N

Country

United Kingdom

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff.

For companies registered in Scotland  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R. Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)