

**Return of Allotment of Shares**Company Name: **OrganOx Limited**Company Number: **06557113**Received for filing in Electronic Format on the: **14/11/2017**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/09/2017	27/09/2017

Class of Shares: H ORDINARY**Currency: GBP**Number allotted **12000**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	G	Number allotted	26598
	ORDINARY	Aggregate nominal value:	398.97
Currency:	GBP		

Prescribed particulars

(1) DIVIDENDS: THE G ORDINARY SHARES HAVE FULL DIVIDEND RIGHTS. (2) DISTRIBUTIONS: IF ON A WINDING UP AN ORDINARY SHAREHOLDER WOULD RECEIVE ON A FULLY DILUTED BASIS MORE THAN £52.50 ON THE BASIS SET OUT IN PARAGRAPH (A), ONLY PARAGRAPH (A) SHALL APPLY. (A) ON A WINDING UP THE SURPLUS SHALL BE ALLOCATED AS FOLLOWS: (I) FIRST, EACH SHAREHOLDER SHALL BE PAID THE AGGREGATE NOMINAL VALUE OF THEIR SHARES, OR IF LIQUIDATION SURPLUS IS INSUFFICIENT, A PAYMENT IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER RESPECTIVELY; (II) THEN, OUT OF ANY REMAINING SURPLUS EACH SHAREHOLDER SHALL BE PAID AN AMOUNT EQUAL TO THE AGGREGATE PREMIUM PAID FOR THEIR SHARES, OR IF SURPLUS IS INSUFFICIENT, A PAYMENT IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER RESPECTIVELY; (III) THEN, OUT OF ANY REMAINING SURPLUS EACH SHAREHOLDER SHALL BE PAID IN RESPECT OF EACH ORDINARY SHARE HELD AN AMOUNT PER ORDINARY SHARE AS WILL ENSURE THAT ALL SHAREHOLDERS WILL HAVE RECEIVED THE SAME AMOUNT PER ORDINARY SHARE OR, IF THE REMAINING SURPLUS IS INSUFFICIENT, PAYMENT IN SUCH PROPORTIONS AS TO ENSURE THAT AS FAR AS POSSIBLE ALL SHAREHOLDERS WILL HAVE RECEIVED THE SAME AMOUNT PER ORDINARY SHARE; (IV) THEN ANY BALANCE SHALL BE PAID IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD;. (B) IF, BUT FOR THIS PARAGRAPH, EACH SHAREHOLDER WOULD RECEIVE UNDER PARAGRAPH (A) ON A FULLY DILUTED BASIS MORE THAN £52.50 FOR EACH ORDINARY SHARE HELD THEN THE MAXIMUM SUM PAID TO EACH SHAREHOLDER FOR EACH ORDINARY SHARE HELD UNDER PARAGRAPH (A) SHALL BE £52.50 AND THE REMAINING SURPLUS SHALL BE ALLOCATED AS FOLLOWS: (I) FIRST, EACH SHAREHOLDER SHALL BE PAID IN RESPECT OF EACH G ORDINARY SHARE HELD AN AMOUNT PER G ORDINARY SHARE AS WILL ENSURE HE WILL HAVE RECEIVED PURSUANT TO PARAGRAPHS (A) AND (B) THE SUM OF £48.25 FOR EACH G ORDINARY SHARE HELD BY HIM, OR IF THE REMAINING SURPLUS IS INSUFFICIENT, A PAYMENT IN PROPORTION TO THE NUMBER OF G ORDINARY SHARES HELD; (II) THEN ANY BALANCE SHALL BE PAID TO THE SHAREHOLDERS IN PROPORTION TO THE NUMBER OF ORDINARY SHARES AND G ORDINARY SHARES HELD; (C) IF, BUT

FOR THIS PARAGRAPH, THE SUM WHICH EACH SHAREHOLDER WOULD RECEIVE UNDER PARAGRAPHS (A) AND (B) ON A FULLY DILUTED BASIS FOR EACH ORDINARY SHARE HELD WOULD EXCEED £75 (AND THE SUM RECEIVED FOR EACH G ORDINARY SHARE WOULD EXCEED £70.75) THEN THE MAXIMUM SUM WHICH SHALL BE PAID UNDER PARAGRAPHS (A) AND (B) TO EACH SHAREHOLDER FOR EACH ORDINARY SHARE HELD SHALL BE £75 (AND FOR EACH G ORDINARY SHARE SHALL BE £70.75) AND THE REMAINING SURPLUS SHALL BE ALLOCATED BETWEEN THE SHAREHOLDERS AS FOLLOWS: (I) FIRST, EACH SHAREHOLDER SHALL BE PAID IN RESPECT OF EACH H ORDINARY SHARE HELD AN AMOUNT PER H ORDINARY SHARE AS WILL ENSURE HE WILL HAVE RECEIVED PURSUANT TO PARAGRAPHS (A) AND (C) THE SUM OF £75 FOR EACH H ORDINARY SHARE HELD, OR IF THE REMAINING SURPLUS IS INSUFFICIENT, PAYMENT IN PROPORTION TO THE NUMBER OF H ORDINARY SHARES HELD; (II) THEREAFTER ANY BALANCE SHALL BE PAID TO THE SHAREHOLDERS IN PROPORTION TO THE NUMBER OF SHARES HELD. (3) VOTING: THE G ORDINARY SHARES HAVE FULL VOTING RIGHTS. EACH SHAREHOLDER SHALL, WHETHER ON A SHOW OF HANDS OR ON A POLL, HAVE SUCH NUMBER OF VOTES AS IS EQUAL TO ONE HUNDRED TIMES THE NOMINAL VALUE OF THE SHARES HELD BY HIM (ROUNDED UP TO THE NEAREST WHOLE NUMBER).

Class of Shares:	H	Number allotted	17250
	ORDINARY	Aggregate nominal value:	172.5

Currency: **GBP**

Prescribed particulars

(1) DIVIDENDS: THE H ORDINARY SHARES HAVE FULL DIVIDEND RIGHTS. (2) DISTRIBUTIONS: IF ON A WINDING UP AN ORDINARY SHAREHOLDER WOULD RECEIVE ON A FULLY DILUTED BASIS MORE THAN £52.50 ON THE BASIS SET OUT IN PARAGRAPH (A), ONLY PARAGRAPH (A) SHALL APPLY. (A) ON A WINDING UP THE SURPLUS SHALL BE ALLOCATED AS FOLLOWS: (I) FIRST, EACH SHAREHOLDER SHALL BE PAID THE AGGREGATE NOMINAL VALUE OF THEIR SHARES, OR IF LIQUIDATION SURPLUS IS INSUFFICIENT, A PAYMENT IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER RESPECTIVELY; (II) THEN, OUT OF ANY REMAINING SURPLUS EACH SHAREHOLDER SHALL BE PAID AN AMOUNT EQUAL TO THE AGGREGATE PREMIUM PAID FOR THEIR SHARES, OR IF SURPLUS IS INSUFFICIENT, A PAYMENT IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER RESPECTIVELY; (III) THEN, OUT OF ANY REMAINING SURPLUS EACH SHAREHOLDER SHALL BE PAID IN RESPECT OF EACH ORDINARY SHARE HELD AN AMOUNT PER ORDINARY SHARE AS WILL ENSURE THAT

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Class of Shares: ORDINARY

Number allotted

794243

Prescribed particulars

(1) DIVIDENDS: THE ORDINARY SHARES HAVE FULL DIVIDEND RIGHTS. (2) DISTRIBUTIONS: IF ON A WINDING UP AN ORDINARY SHAREHOLDER WOULD RECEIVE ON A FULLY DILUTED BASIS MORE THAN £52.50 ON THE BASIS SET OUT IN PARAGRAPH (A), ONLY PARAGRAPH (A) SHALL APPLY. (A) ON A WINDING UP THE SURPLUS SHALL BE ALLOCATED AS FOLLOWS: (I) FIRST, EACH SHAREHOLDER SHALL BE PAID THE AGGREGATE NOMINAL VALUE OF THEIR SHARES, OR IF LIQUIDATION SURPLUS IS INSUFFICIENT, A PAYMENT IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER RESPECTIVELY; (II) THEN, OUT OF ANY REMAINING SURPLUS EACH SHAREHOLDER SHALL BE PAID AN AMOUNT EQUAL TO THE AGGREGATE PREMIUM PAID FOR THEIR SHARES, OR IF SURPLUS IS INSUFFICIENT, A PAYMENT IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER RESPECTIVELY; (III) THEN, OUT OF ANY REMAINING SURPLUS EACH SHAREHOLDER SHALL BE PAID IN RESPECT OF EACH ORDINARY SHARE HELD AN AMOUNT PER ORDINARY SHARE AS WILL ENSURE THAT ALL SHAREHOLDERS WILL HAVE RECEIVED THE SAME AMOUNT PER ORDINARY SHARE OR, IF THE REMAINING SURPLUS IS INSUFFICIENT, PAYMENT IN SUCH PROPORTIONS AS TO ENSURE THAT AS FAR AS POSSIBLE ALL SHAREHOLDERS WILL HAVE RECEIVED THE SAME AMOUNT PER ORDINARY SHARE; (IV) THEN ANY BALANCE SHALL BE PAID IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD;. (B) IF, BUT FOR THIS PARAGRAPH, EACH SHAREHOLDER WOULD RECEIVE UNDER PARAGRAPH (A) ON A FULLY DILUTED BASIS MORE THAN £52.50 FOR EACH ORDINARY SHARE HELD THEN THE MAXIMUM SUM PAID TO EACH SHAREHOLDER FOR EACH ORDINARY SHARE HELD UNDER PARAGRAPH (A) SHALL BE £52.50 AND THE REMAINING SURPLUS SHALL BE ALLOCATED AS FOLLOWS: (I) FIRST, EACH SHAREHOLDER SHALL BE PAID IN RESPECT OF EACH G ORDINARY SHARE HELD AN AMOUNT PER G ORDINARY SHARE AS WILL ENSURE HE WILL HAVE RECEIVED PURSUANT TO PARAGRAPHS (A) AND (B) THE SUM OF £48.25 FOR EACH G ORDINARY SHARE HELD BY HIM, OR IF THE REMAINING SURPLUS IS INSUFFICIENT, A PAYMENT IN PROPORTION TO THE NUMBER OF G ORDINARY SHARES HELD; (II) THEN ANY BALANCE SHALL BE PAID TO THE SHAREHOLDERS IN PROPORTION TO THE NUMBER OF ORDINARY SHARES AND G ORDINARY SHARES HELD; (C) IF, BUT FOR THIS PARAGRAPH, THE SUM WHICH EACH SHAREHOLDER WOULD RECEIVE UNDER PARAGRAPHS (A) AND (B) ON A FULLY DILUTED BASIS FOR EACH ORDINARY SHARE HELD WOULD EXCEED £75 (AND THE SUM RECEIVED FOR EACH G ORDINARY SHARE WOULD EXCEED £70.75) THEN THE MAXIMUM SUM WHICH SHALL BE PAID UNDER PARAGRAPHS (A) AND (B) TO EACH SHAREHOLDER FOR EACH ORDINARY SHARE HELD SHALL BE £75

(AND FOR EACH G ORDINARY SHARE SHALL BE £70.75) AND THE REMAINING SURPLUS SHALL BE ALLOCATED BETWEEN THE SHAREHOLDERS AS FOLLOWS: (I) FIRST, EACH SHAREHOLDER SHALL BE PAID IN RESPECT OF EACH H ORDINARY SHARE HELD AN AMOUNT PER H ORDINARY SHARE AS WILL ENSURE HE WILL HAVE RECEIVED PURSUANT TO PARAGRAPHS (A) AND (C) THE SUM OF £75 FOR EACH H ORDINARY SHARE HELD, OR IF THE REMAINING SURPLUS IS INSUFFICIENT, PAYMENT IN PROPORTION TO THE NUMBER OF H ORDINARY SHARES HELD; (II) THEREAFTER ANY BALANCE SHALL BE PAID TO THE SHAREHOLDERS IN PROPORTION TO THE NUMBER OF SHARES HELD. (3) VOTING: THE ORDINARY SHARES HAVE FULL VOTING RIGHTS. EACH SHAREHOLDER SHALL, WHETHER ON A SHOW OF HANDS OR ON A POLL, HAVE SUCH NUMBER OF VOTES AS IS EQUAL TO ONE HUNDRED TIMES THE NOMINAL VALUE OF THE SHARES HELD BY HIM (ROUNDED UP TO THE NEAREST WHOLE NUMBER).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	838091
		Total aggregate nominal value:	8513.9
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.