

**Return of Allotment of Shares**Company Name: **OrganOx Limited**Company Number: **06557113**Received for filing in Electronic Format on the: **23/08/2016**

X5DZLWVF

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>15/08/2016</b>	<b>15/08/2016</b>

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 31633****Nominal value of each share 0.01****Amount paid: 41.04****Amount unpaid: 0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	G	Number allotted	26598
	ORDINARY	Aggregate nominal value:	398.97
Currency:	GBP		

Prescribed particulars

(1) DIVIDENDS: THE G ORDINARY SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS. (2) DISTRIBUTIONS ON A WINDING UP: (A) IF THE SUM WHICH A HOLDER OF ORDINARY SHARES WOULD RECEIVE ON A RETURN OF ASSETS ON A WINDING UP OR LIQUIDATION IN RESPECT OF EACH ORDINARY SHARE HELD BY HIM, ASSUMING THAT ALL OPTIONS GRANTED BY THE COMPANY TO SUBSCRIBE FOR ORDINARY SHARES AND WHICH HAD NOT LAPSED WERE EXERCISED IN FULL, WOULD BE NO MORE THAN £52.50 THEN: (I) FIRST, EACH SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF THEIR SHARES TO PAYMENT FROM SUCH CASH SUM AS REMAINS AFTER ALL OF THE COMPANY’S LIABILITIES HAVE BEEN PAID OR PROVIDED FOR (“LIQUIDATION SURPLUS”) OF AN AMOUNT PER SHARE EQUAL TO THE NOMINAL VALUE OF THAT SHARE; (II) THEREAFTER IF THERE IS ANY REMAINING LIQUIDATION SURPLUS EACH SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF THEIR SHARES TO PAYMENT OF AN AMOUNT PER SHARE EQUAL TO THE PREMIUM PAID IN RESPECT OF THAT SHARE; (III) THEREAFTER IF THERE IS ANY REMAINING LIQUIDATION SURPLUS EACH SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF THEIR ORDINARY SHARES TO PAYMENT OF SUCH AMOUNT PER ORDINARY SHARE (IF ANY) AS WILL ENSURE THAT AFTER PAYMENT PURSUANT TO THIS PARAGRAPH HAS BEEN MADE ALL SHAREHOLDERS WILL HAVE RECEIVED THE SAME AMOUNT PER ORDINARY SHARE OR, IF THE REMAINING LIQUIDATION SURPLUS IS INSUFFICIENT TO ENABLE ALL SHAREHOLDERS TO HAVE RECEIVED THE SAME AMOUNT PER ORDINARY SHARE THEN SUCH REMAINING LIQUIDATION SURPLUS SHALL BE PAID TO SHAREHOLDERS IN SUCH PROPORTIONS AS TO ENSURE THAT AS FAR AS POSSIBLE ALL SHAREHOLDERS WILL HAVE RECEIVED THE SAME AMOUNT PER ORDINARY SHARE AFTER PAYMENT HAS BEEN MADE PURSUANT TO THIS PARAGRAPH; (IV) THEREAFTER ANY BALANCE SHALL BE PAID TO THE SHAREHOLDERS IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM; (B) IF, BUT FOR THE PROVISIONS OF THIS PARAGRAPH, THE SUM WHICH EACH SHAREHOLDER WOULD RECEIVE PURSUANT TO PARAGRAPH (A) IN RESPECT OF EACH ORDINARY SHARE HELD BY HIM, ASSUMING THAT ALL OPTIONS GRANTED BY THE COMPANY TO SUBSCRIBE FOR ORDINARY SHARES AND WHICH HAD NOT LAPSED WERE EXERCISED IN FULL,

WOULD EXCEED £52.50 THEN THE MAXIMUM SUM WHICH SHALL BE PAID TO EACH SHAREHOLDER IN RESPECT OF EACH ORDINARY SHARE HELD BY HIM PURSUANT TO PARAGRAPH (A) SHALL BE £52.50 AND THE PROVISIONS OF PARAGRAPH (C) SHALL APPLY IN RESPECT OF THE REMAINING LIQUIDATION SURPLUS.(C) IF THIS PARAGRAPH APPLIES THEN THE REMAINING LIQUIDATION SURPLUS SHALL BE ALLOCATED BETWEEN THE SHAREHOLDERS AS FOLLOWS: (I) FIRST, EACH SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF EACH G ORDINARY SHARE HELD BY HIM TO PAYMENT OF SUCH AMOUNT PER G ORDINARY SHARE AS WILL ENSURE THAT AFTER PAYMENT PURSUANT TO THIS PARAGRAPH (C) HAS BEEN MADE HE WILL HAVE RECEIVED PURSUANT TO PARAGRAPHS (A) AND (C) THE SUM OF £48.25 IN RESPECT OF EACH G ORDINARY SHARES HELD BY HIM PROVIDED THAT IF THE REMAINING LIQUIDATION SURPLUS IS INSUFFICIENT TO ENABLE EACH SHAREHOLDER TO RECEIVE £48.25 IN RESPECT OF EACH G ORDINARY SHARE HELD BY HIM THEN SUCH REMAINING LIQUIDATION SURPLUS SHALL BE PAID TO THE SHAREHOLDERS IN PROPORTION TO THE NUMBER OF G ORDINARY SHARES RESPECTIVELY HELD BY THEM; (II) THEREAFTER ANY BALANCE SHALL BE PAID TO THE SHAREHOLDERS IN PROPORTION TO THE NUMBER OF SHARES WHICH ARE HELD BY THEM. (3) VOTING: (A) ALL SHAREHOLDERS SHALL BE ENTITLED TO RECEIVE NOTICE OF, TO ATTEND, AND TO VOTE AT, GENERAL MEETINGS OF THE COMPANY (B) EVERY SHAREHOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY, SHALL, WHETHER ON A SHOW OF HANDS OR ON A POLL, HAVE SUCH NUMBER OF VOTES AS IS EQUAL TO ONE HUNDRED TIMES THE NOMINAL VALUE OF THE SHARES HELD BY HIM (ROUNDED UP TO THE NEAREST WHOLE NUMBER).

Class of Shares:	ORDINARY	Number allotted	780859
Currency:	GBP	Aggregate nominal value:	7808.59

Prescribed particulars

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>807457</b>
		Total aggregate nominal value:	<b>8207.56</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.