

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

Return of Allotment of Shares

6545147

Company Name in full

Amaldis (2008) Limited

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day Month Year

09 04 2008

To

Day Month Year

Class of shares

(ordinary or preference etc)

A Ordinary

B Ordinary

C Ordinary

Number allotted

338,000

530,000

91,900

Nominal value of each share

£0 01

£0.01

£0 01

Amount (if any) paid or due on each
share (including any share premium)

£0 01

£0 01

£0 01

List the names and addresses of the allottees and the number and class of
shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be treated as
paid up

% (if any) that each share is to be paid
up in cash

100

100

100

Consideration for which the shares
were allotted

(This information must be supported by the original
or a certified copy of the contract or by Form 88(3) if
the contract is not in writing)

For the purchase of A, B and C ordinary shares in

Amaldis Ltd

When you have completed and signed the form please
send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2



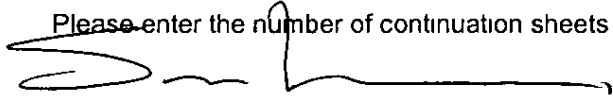
Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) Barclays Unquoted Investments Limited	Class of shares allotted A Ordinary	Number allotted 304,300
Address 1 Churchill Place, London		
UK postcode E14 5HP		
Name(s) Globe Nominees Limited	Class of shares allotted A Ordinary	Number allotted 33,700
Address 1 Churchill Place, London		
UK postcode E14 5HP		
Name(s) Simon Zussman	Class of shares allotted B Ordinary	Number allotted 310,900
Address 47 Glebe Road, Barnes		
UK postcode SW13 0EB		
Name(s) Matthew Zussman	Class of shares allotted B Ordinary	Number allotted 156,600
Address 12 Mount Park Crescent, Ealing, London		
UK postcode W5 2RN		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

9/04/08

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor.

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Taylor Wessing LLP, Carmelite, 50 Victoria Embankment,	
Blackfriars, London EC4Y 0DX	
Ref NPH/GPW	Tel
DX number	DX exchange



Please complete in typescript, or
in bold black capitals

CHFP025

Company Number

6545147

Company name in full

Amaldis (2008) Limited

(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no

1

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) Virginia Keen	Class of shares allotted	Number allotted
Address 12 Mount Park Crescent, Ealing, London	B Ordinary	7,200
UK Postcode W 5 2 R N		
Name(s) Alan Toms	Class of shares allotted	Number allotted
Address 7 Hatchlands, Lemington Way, West Sussex	B Ordinary	36,900
UK Postcode R H 1 2 5 J X		
Name(s) Susan Toms	Class of shares allotted	Number allotted
Address 7 Hatchlands, Lemington Way, West Sussex	B Ordinary	18,400
UK Postcode R H 1 2 5 J X		
Name(s) The Income and Growth VCT plc	Class of shares allotted	Number allotted
Address 1 Jermyn Street, London	C Ordinary	91,900
UK Postcode S W 1 4 U H		

