

An instinct for growth

Our Ref CJS/CB

19 August 2016

The Company Secretary
North Sea Energy Inc
Suite 710
36 Toronto Street
Toronto
Ontario M5C 2C5

Grant Thornton UK LLP Grant Thornton House Melton Street London NW1 2EP

T +44 (0)20 7383 5100 F +44 (0)20 7383 4715 DX 2100 EUSTON www.grani-thornton.co.uk

Dear Sir

We hereby give notice of our resignation in accordance with section 516 of the Companies Act 2006 as auditors of North Sea Energy (UK NO2 Limited) (company number 06539172) with effect from 22 August 2016

There are no circumstances connected with our ceasing to hold office which we consider should be brought to the attention of the members or creditors of the company

You are required to send a copy of this notice to the Registrar of Companies within fourteen days

As we ceased to hold office before the end of our term of office, you also are required to inform the Institute of Chartered Accountants in England & Wales that we have ceased to hold office and send a copy of the statement of reasons to the Institute

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Yours faithfully

Grant Thornton UK LLP

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Chartened Accountants

Member firm within Grant Thombon International Ltd

Grant Thombon (M. LUP is a Brands I stilling perhaments) registered in Empland and Whites No.0C307742, Registered officer, Grant Thombon House, Melton Shreet, Esiston Square, London NW1 2C.

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