

TYRRELLS GROUP HOLDINGS LIMITED (the Company)

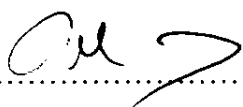
Company No. 06527628

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (the CA 2006) MADE FOR THE PURPOSES OF SECTION 642 OF CA 2006 ON
9 January 2020

We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:-

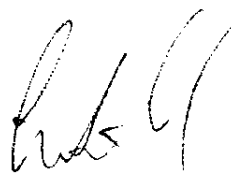
1. As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found unable to pay (or otherwise discharge) its debts.
2. The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:-



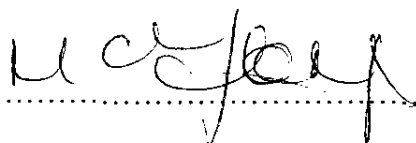
Name: Giles Henderson

Date 9 January 2020



Name: Andrew Riddle

Date 9 January 2020



Name: Mark Thorpe

Date 9 January 2020



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NOTE TO DIRECTORS¹

As part of the reduction of capital of the Company, you are required to provide a Solvency Statement which is aimed principally at protecting the Company's creditors. All of you must make the Solvency Statement.

You are each required to state that you have formed the opinion that:-

- as regard the Company's situation at the date of the Solvency Statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debt; and
- if it is intended to commence winding up of the Company within 12 months of the date of the Solvency Statement, the Company will be able to pay its debts in full within 12 months of the commencement of the winding up; or
- in any other case, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of the Solvency Statement.

When forming your opinion, you must take into account all of the Company's liabilities (including any contingent or prospective liabilities).

It is not permissible to qualify the Solvency Statement in any way.

You should make the Solvency Statement very carefully as it is a criminal offence (punishable by imprisonment or fine) if you make a Solvency Statement without having reasonable grounds for the opinion expressed in it, which is then delivered to the Companies Registrar.

¹ The directors will need to be satisfied that there has not been any material change or other material issue affecting the financial position or solvency of the company since the date to which the accounts are made up, on which the directors are basing their decision regarding solvency.