

To the directors of -
Tyrrells Group Holdings Limited
Tyrrells Group Limited
Tyrrells Potato Chips Limited

Company Number - 06527628
Company Number - 05971755
Company Number - 04339626

22 February 2011

Statement under Section 519 Companies Act 2006

We hereby give notice, under Section 516 of the Companies Act 2006, of our resignation as auditors to the above named companies as of 22 February 2011.

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of the above named companies which we consider should be brought to the attention of members and/or creditors of the company

