

**Return of Allotment of Shares**Company Name: **Ingenious Media Holdings plc**Company Number: **06525088**Received for filing in Electronic Format on the: **23/05/2014**

X38I3SG8

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>04/04/2014</b>	<b>04/04/2014</b>

**Class of Shares: I SHARES****Currency: GBP**

Number allotted	<b>119</b>
Nominal value of each share	<b>0.05</b>
Amount paid:	<b>0.05</b>
Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>100000</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>100000</b>
	<b>ORDINARY</b>	Amount paid per share	<b>1</b>
	<b>SHARES</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

**INCOME - TO RECEIVE, SUBJECT TO THE COMPANIES ACT 2006, IN PRIORITY TO THE TRANSFER OF ANY SUM TO RESERVES OR ANY RIGHTS OF THE HOLDERS OF ANY OTHER CLASS OF SHARES IN THE CAPITAL OF THE COMPANY, A FLOATING CUMULATIVE PREFERENTIAL DIVIDEND. CAPITAL – IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY AND OF THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP SHALL BE APPLIED BY THE DIRECTORS FIRST, AFTER REPAYING TO THE HOLDERS OF THE REDEEMABLE SHARES IN ACCORDANCE WITH THE COMPANY’S ARTICLES OF ASSOCIATION, IN PAYING TO THE A PREFERRED ORDINARY SHAREHOLDERS (AS A CLASS) A SUM EQUAL TO THE AGGREGATE OF (I) £100,000 (ONE HUNDRED THOUSAND POUNDS) AND (II) THE AMOUNT OF THE PREFERRED DIVIDEND OUTSTANDING ON THE PREFERRED ORDINARY SHARES ATTRIBUTABLE TO THE A PREFERRED ORDINARY SHARES, WHICH SUM SHALL BE DIVIDED AMONGST THE A PREFERRED ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF A PREFERRED ORDINARY SHARES HELD BY EACH SUCH A PREFERRED ORDINARY SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH A PREFERRED ORDINARY SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>50000</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>5000</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.1</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – SUBJECT TO THE PREFERRED DIVIDEND BEING PAID IN FULL IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY, THE BALANCE OF THE PROFITS OF THE COMPANY (IF ANY) AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTABLE AMONGST THE HOLDERS OF THE A SHARES, WHICH DIVIDENDS SHALL BE DIVIDED AMONGST THE A SHAREHOLDERS PRO RATA TO THE NUMBER OF A SHARES HELD BY EACH SUCH A SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH A SHARES. IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, SHALL BE APPLIED BY THE DIRECTORS TO THE A SHAREHOLDERS A SUM EQUAL TO THE AGGREGATE OF THE DISTRIBUTABLE RESERVES OF THE COMPANY AT THE DATE OF THE RETURN OF CAPITAL, THE DISTRIBUTABLE RESERVES OF ANY SUBSIDIARY OF THE COMPANY, LESS THE AMOUNT PAID FOR THE A2 SHARES IN INGENIOUS MEDIA LIMITED LESS THE AMOUNT OF THE PREFERRED DIVIDEND OUTSTANDING ON THE PREFERRED ORDINARY SHARES. SUBJECT TO THE SATISFACTION OF THE ABOVE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) SHALL BE APPLIED BY THE DIRECTORS TO THE A SHAREHOLDERS UP TO THE NEXT £45,000,000, WHICH SUM SHALL BE DIVIDED AMONGST THE A SHAREHOLDERS (AS A CLASS) PRO RATA TO THE NUMBER OF A SHARES HELD BY EACH A SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH A SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND ON A POLL EVERY SUCH A SHAREHOLDER SHALL BE ENTITLED TO ONE VOTE FOR EVERY A SHARE HELD.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>49000</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>44100</b>
	<b>ORDINARY</b>	Amount paid per share	<b>0.9</b>
	<b>SHARES</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY.CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND**

EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, SHALL BE APPLIED BY THE DIRECTORS TO THE B SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE B SHAREHOLDERS PRO RATA TO THE NUMBER OF B SHARES HELD BY EACH SUCH B SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH B SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	<b>B</b>	Number allotted	<b>9001</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>450.05</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.05</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, SHALL BE APPLIED BY THE DIRECTORS TO THE B SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE B SHAREHOLDERS PRO RATA TO THE NUMBER OF B SHARES HELD BY EACH SUCH B SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH B SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	<b>C</b>	Number allotted	<b>9035</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>451.75</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.05</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE,

THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, AND THEN TO B SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE C SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE C SHAREHOLDERS PRO RATA TO THE NUMBER OF C SHARES HELD BY EACH SUCH C SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH C SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>9041</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>452.05</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.05</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS AND THEN TO C SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE D SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE D SHAREHOLDERS PRO RATA TO THE NUMBER OF D SHARES HELD BY EACH SUCH D SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH D SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>9189</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>459.45</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.05</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, AND THEN TO THE D SHAREHOLDERS, SHALL BE APPLIED BY THE DIRECTORS TO THE E SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE E SHAREHOLDERS PRO RATA TO THE NUMBER OF E SHARES HELD BY EACH SUCH E SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH E SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

<b>Class of Shares:</b>	<b>F</b>	Number allotted	<b>9044</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>452.2</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.05</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, AND THEN TO THE E SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE F SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE F SHAREHOLDERS PRO RATA TO THE NUMBER OF F SHARES HELD BY EACH SUCH F SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH F SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>9919</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>495.95</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.05</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, AND THEN TO THE F SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE G SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE G SHAREHOLDERS PRO RATA TO THE NUMBER OF G SHARES HELD BY EACH SUCH G SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH G SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

<b>Class of Shares:</b>	<b>H</b>	Number allotted	<b>9520</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>476</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.05</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, AND THEN TO THE G SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE H SHAREHOLDERS (AS**

A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE H SHAREHOLDERS PRO RATA TO THE NUMBER OF H SHARES HELD BY EACH SUCH H SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH H SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	I	Number allotted	9409
	SHARES	Aggregate nominal value:	470.45
Currency:	GBP	Amount paid per share	0.05
		Amount unpaid per share	0

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, SHALL BE APPLIED BY THE DIRECTORS TO THE I SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE I SHAREHOLDERS PRO RATA TO THE NUMBER OF I SHARES HELD BY EACH SUCH I SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH I SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	J	Number allotted	9192
	SHARES	Aggregate nominal value:	459.6
Currency:	GBP	Amount paid per share	0.05
		Amount unpaid per share	0

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE,



THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE J SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE J SHAREHOLDERS PRO RATA TO THE NUMBER OF J SHARES HELD BY EACH SUCH J SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH J SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

<b>Class of Shares:</b>	<b>K</b>	Number allotted	<b>9100</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>455</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0.05</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE K SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE K SHAREHOLDERS PRO RATA TO THE NUMBER OF K SHARES HELD BY EACH SUCH K SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH K SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

<b>Class of Shares:</b>	<b>L</b>	Number allotted	<b>18176</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>22.72</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE L SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE L SHAREHOLDERS PRO RATA TO THE NUMBER OF L SHARES HELD BY EACH SUCH L SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH L SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

<b>Class of Shares:</b>	<b>M</b>	Number allotted	<b>18176</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>22.72</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO**

B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE M SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE M SHAREHOLDERS PRO RATA TO THE NUMBER OF M SHARES HELD BY EACH SUCH M SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH M SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

<b>Class of Shares:</b>	<b>N</b>	Number allotted	<b>18176</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>22.72</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE N SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE N SHAREHOLDERS PRO RATA TO THE NUMBER OF N SHARES HELD BY EACH SUCH N SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH N SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

<b>Class of Shares:</b>	<b>O</b>	Number allotted	<b>18176</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>22.72</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE O SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE O SHAREHOLDERS PRO RATA TO THE NUMBER OF O SHARES HELD BY EACH SUCH O SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH O SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

<b>Class of Shares:</b>	<b>P</b>	Number allotted	<b>19806</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>24.76</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS,**

THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE P SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE P SHAREHOLDERS PRO RATA TO THE NUMBER OF P SHARES HELD BY EACH SUCH P SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH P SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	<b>Q</b>	Number allotted	<b>19676</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>24.59</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS, THEN TO THE P SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE Q SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE Q SHAREHOLDERS PRO RATA TO THE NUMBER OF Q SHARES HELD BY EACH SUCH Q SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH Q SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

<b>Class of Shares:</b>	<b>R</b>	Number allotted	<b>19676</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>24.59</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS, THEN TO THE P SHAREHOLDERS, THEN TO THE Q SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE R SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE R SHAREHOLDERS PRO RATA TO THE NUMBER OF R SHARES HELD BY EACH SUCH R SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH R SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

<b>Class of Shares:</b>	<b>S</b>	Number allotted	<b>19184</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>23.98</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY.CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND**

EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS, THEN TO THE P SHAREHOLDERS, THEN TO THE Q SHAREHOLDERS, THEN TO THE R SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE S SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE S SHAREHOLDERS PRO RATA TO THE NUMBER OF S SHARES HELD BY EACH SUCH S SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH S SHARES.

VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	T	Number allotted	18957
	SHARES	Aggregate nominal value:	23.7
Currency:	GBP	Amount paid per share	0.00125
		Amount unpaid per share	0

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS, THEN TO THE P SHAREHOLDERS, THEN TO THE Q SHAREHOLDERS, THEN TO THE R SHAREHOLDERS, THEN TO THE S SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE T SHAREHOLDERS (AS A CLASS) UP TO

THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE T SHAREHOLDERS PRO RATA TO THE NUMBER OF T SHARES HELD BY EACH SUCH T SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH T SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	<b>U</b>	Number allotted	<b>18956</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>23.7</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS, THEN TO THE P SHAREHOLDERS, THEN TO THE Q SHAREHOLDERS, THEN TO THE R SHAREHOLDERS, THEN TO THE S SHAREHOLDERS, THEN TO THE T SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE U SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE U SHAREHOLDERS PRO RATA TO THE NUMBER OF U SHARES HELD BY EACH SUCH U SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH U SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	<b>V</b>	Number allotted	<b>18689</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>23.36</b>



Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS, THEN TO THE P SHAREHOLDERS, THEN TO THE Q SHAREHOLDERS, THEN TO THE R SHAREHOLDERS, THEN TO THE S SHAREHOLDERS, THEN TO THE T SHAREHOLDERS, THEN TO THE U SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE V SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE V SHAREHOLDERS PRO RATA TO THE NUMBER OF V SHARES HELD BY EACH SUCH V SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH V SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

<b>Class of Shares:</b>	<b>W</b>	Number allotted	<b>18694</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>23.37</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO**

B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS, THEN TO THE P SHAREHOLDERS, THEN TO THE Q SHAREHOLDERS, THEN TO THE R SHAREHOLDERS, THEN TO THE S SHAREHOLDERS, THEN TO THE T SHAREHOLDERS, THEN TO THE U SHAREHOLDERS, THEN TO THE V SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE W SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE W SHAREHOLDERS PRO RATA TO THE NUMBER OF W SHARES HELD BY EACH SUCH W SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH W SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	X	Number allotted	18642
	SHARES	Aggregate nominal value:	23.3
Currency:	GBP	Amount paid per share	0.00125
		Amount unpaid per share	0

Prescribed particulars

INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS, THEN TO THE P SHAREHOLDERS, THEN TO THE Q SHAREHOLDERS, THEN TO THE R SHAREHOLDERS, THEN TO THE S SHAREHOLDERS, THEN TO THE T SHAREHOLDERS, THEN TO THE U SHAREHOLDERS, THEN TO THE V SHAREHOLDERS, THEN TO THE W SHAREHOLDERS SHALL BE APPLIED BY THE

**DIRECTORS TO THE X SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE X SHAREHOLDERS PRO RATA TO THE NUMBER OF X SHARES HELD BY EACH SUCH X SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH X SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

<b>Class of Shares:</b>	<b>Y</b>	Number allotted	<b>18640</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>23.3</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS, THEN TO THE P SHAREHOLDERS, THEN TO THE Q SHAREHOLDERS, THEN TO THE R SHAREHOLDERS, THEN TO THE S SHAREHOLDERS, THEN TO THE T SHAREHOLDERS, THEN TO THE U SHAREHOLDERS, THEN TO THE V SHAREHOLDERS, THEN TO THE W SHAREHOLDERS, THEN TO THE X SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE Y SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE Y SHAREHOLDERS PRO RATA TO THE NUMBER OF Y SHARES HELD BY EACH SUCH Y SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH Y SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

<b>Class of Shares:</b>	<b>Z</b>	Number allotted	<b>109056</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>136.32</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.00125</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**INCOME – NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL - IN THE EVENT OF A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING (IF ANY) AFTER THE PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY, THE COSTS AND CHARGES AND EXPENSES OF ANY WINDING UP AND SUBJECT FIRST TO THE PAYMENT TO HOLDERS OF THE REDEEMABLE PREFERENCE SHARES, THEN TO A SHAREHOLDERS, THEN TO B SHAREHOLDERS, THEN TO C SHAREHOLDERS, THEN TO THE D SHAREHOLDERS, THEN TO THE E SHAREHOLDERS, THEN TO THE F SHAREHOLDERS, THEN TO THE G SHAREHOLDERS, THEN TO THE H SHAREHOLDERS, THEN TO THE I SHAREHOLDERS, THEN TO THE J SHAREHOLDERS, THEN TO THE K SHAREHOLDERS, THEN TO THE L SHAREHOLDERS, THEN TO THE M SHAREHOLDERS, THEN TO THE N SHAREHOLDERS, THEN TO THE O SHAREHOLDERS, THEN TO THE P SHAREHOLDERS, THEN TO THE Q SHAREHOLDERS, THEN TO THE R SHAREHOLDERS, THEN TO THE S SHAREHOLDERS, THEN TO THE T SHAREHOLDERS, THEN TO THE U SHAREHOLDERS, THEN TO THE V SHAREHOLDERS, THEN TO THE W SHAREHOLDERS, THEN TO THE X SHAREHOLDERS, THEN TO THE Y SHAREHOLDERS SHALL BE APPLIED BY THE DIRECTORS TO THE Z SHAREHOLDERS (AS A CLASS) UP TO THE NEXT £25,000,000 (TWENTY FIVE MILLION POUNDS), WHICH SUM SHALL BE DIVIDED AMONGST THE Z SHAREHOLDERS PRO RATA TO THE NUMBER OF Z SHARES HELD BY EACH SUCH Z SHAREHOLDER AND ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH Z SHARES. VOTING – TO RECEIVE NOTICE OF AND ATTEND, BUT NOT TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>664130</b>
		Total aggregate nominal value:	<b>154188.35</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.