



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **APS Group Limited**

Company Number: **06517986**



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Company Name: **APS Group Limited**

Company Number: **06517986**

Confirmation **28/02/2019**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1212
	SHARES	Aggregate nominal value:	1212
Currency:	GBP		

Prescribed particulars

EACH HOLDER OF A SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. THE HOLDERS OF THE A SHARES SHALL AS A CLASS BE ENTITLED TO CAST SUCH VOTES AS REPRESENT 10% OF ALL VOTES WHICH MAY BE CAST BY ALL THE SHARES. EACH HOLDER OF A SHARES SHALL BE ENTITLED TO CAST SUCH VOTES AS IS CALCULATED BY DIVIDING THE NUMBER OF A SHARES HELD BY THEM BY THE TOTAL NUMBER OF A SHARES IN ISSUE AND BY MULTIPLYING THE RESULT BY THE 10% VOTING ENTITLEMENT OF THAT CLASS. THE A SHARES SHALL CONFER ON THEIR HOLDERS, THE RIGHT TO RECEIVE INTERIM OR FINAL DIVIDENDS AS RECOMMENDED AND DECLARED BY THE DIRECTORS WITH THE CONSENT OF OR APPROVAL IN WRITING BY THE HOLDERS OF A MAJORITY OF THE ISSUED ORDINARY SHARES PROVIDED THAT THE AGGREGATE DIVIDENDS DECLARED IN RESPECT OF THE A SHARES IN ANY FINANCIAL YEAR SHALL NOT BE MORE THAN 45% OF THE AVAILABLE PROFITS (AS DEFINED IN THE ARTICLES) OF THAT FINANCIAL YEAR. ON A RETURN OF CAPITAL, ON A LIQUIDATION OR OTHERWISE, THE HOLDERS OF THE A SHARES SHALL BE ENTITLED TO 10% OF THE BALANCE OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION FOLLOWING THE ENTITLEMENT TO SUCH ASSETS OF THE HOLDERS OF THE PREFERENCE SHARES ACCORDING TO THE ARTICLE 26(2)(A). ON A DISPOSAL (AS DEFINED IN THE ARTICLES OF ASSOCIATION), THE HOLDERS OF THE A SHARES SHALL BE ENTITLED TO 45% OF THE BALANCE OF THE NET SALE PROCEEDS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AVAILABLE FOR DISTRIBUTION FOLLOWING THE ENTITLEMENT TO SUCH NET SALE PROCEEDS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OF THE HOLDERS OF THE PREFERENCE SHARES AND THE ORDINARY SHARES ACCORDING TO ARTICLES 26(3)(A) AND 26(3)(B). IN THE EVENT OF A FLOTATION (AS DEFINED IN THE ARTICLES OF ASSOCIATION) THE A SHARES SHALL BE CONVERTED TO SUCH NUMBER OF ORDINARY SHARES AS SHALL REPRESENT THE AGGREGATE AMOUNT OF THE VALUE TO WHICH THE A SHARES IN ISSUE WOULD BE ENTITLED TO IF THE FLOTATION WAS A DISPOSAL (AS BOTH TERMS ARE DEFINED IN AND PURSUANT TO THE ARTICLES OF ASSOCIATION). THEY DO NOT CONFER ON THEIR HOLDERS ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	10000
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Currency:	GBP	Aggregate nominal value:	10000
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Prescribed particulars

EACH HOLDER OF ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND EACH ORDINARY SHARE SHALL CARRY ONE VOTE PER SHARE. THE A SHARES SHALL CONFER ON THEIR HOLDERS, THE RIGHT TO RECEIVE INTERIM OR FINAL DIVIDENDS AS RECOMMENDED AND DECLARED BY THE DIRECTORS WITH THE CONSENT OF OR APPROVAL IN WRITING BY THE HOLDERS OF A MAJORITY OF THE ISSUED ORDINARY SHARES. ON A RETURN OF CAPITAL, ON A LIQUIDATION OR OTHERWISE, THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO THE BALANCE OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION FOLLOWING THE ENTITLEMENT TO SUCH ASSETS OF THE HOLDERS OF THE PREFERENCE SHARES AND A SHARES ACCORDING TO THE ARTICLES 26(2)(A) AND 26(2)(B). ON A DISPOSAL (AS DEFINED IN THE ARTICLES OF ASSOCIATION), THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO (I) £20,000,000 OF THE NET SALE PROCEEDS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AVAILABLE FOR DISTRIBUTION FOLLOWING THE ENTITLEMENT TO SUCH NET SALE PROCEEDS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OF THE HOLDERS OF THE PREFERENCE SHARES ACCORDING TO ARTICLE 26(3)(A) AND THEN (II) TO ANY BALANCE OF NET SALE PROCEEDS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) FOLLOWING THE ENTITLEMENT TO SUCH NET SALE PROCEEDS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OF THE HOLDERS OF THE PREFERENCE SHARES ACCORDING TO ARTICLE 26(3)(C). THE ORDINARY SHARES DO NOT CONFER ON THEIR HOLDERS ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	11212
		Total aggregate nominal value:	11212
		Total aggregate amount unpaid:	0

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor