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legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

202507 213

395

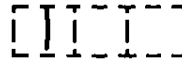
**A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



06500153

Name of company

* ENERGY RECOVERY INVESTMENTS LIMITED

Date of creation of the charge

13 OCTOBER 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

ALL MONIES, OBLIGATIONS AND LIABILITIES HOWEVER ARISING DUE OR TO BECOME
DUE TO COAL RECOVERY INVESTMENTS LIMITED TOGETHER WITH INTEREST, CHARGES
AND OTHER EXPENSES

Names and addresses of the mortgagees or persons entitled to the charge

COAL RECOVERY INVESTMENTS LIMITED (COMPANY NO 05262248)
9 WILLOWBROOK PARK, LLANDOGO ROAD, ST MELLONS, CARDIFF

Postcode CF3 0EF

Presentor's name address and
reference (if any)

CAPITAL LAW LLP
ONE CASPIAN POINT
CASPIAN WAY
CARDIFF

CF10 4DQ

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

THURSDAY



AWCL747L

A18

23/10/2008

395

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

(1) LEGAL MORTGAGE OVER FREEHOLD AND LEASEHOLD PROPERTY TOGETHER WITH ALL FIXTURES AND FITTINGS AND PLANT AND MACHINERY THERETO (2) FIXED CHARGE OVER ALL FREEHOLD AND LEASEHOLD PROPERTY TOGETHER WITH ALL FIXTURES, PLANT AND MACHINERY, STOCKS, SHARES AND OTHER SECURITIES, GOODWILL OF CHARGOR AND ALL INTELLECTUAL PROPERTY NOW OR IN THE FUTURE BELONGING TO THE CHARGOR, AND (3) FLOATING CHARGE OVER ALL UNDERTAKINGS PROPERTY OR ASSETS OF CHARGOR NOT SUBJECT TO A LEGAL MORTGAGE OR FIXED CHARGE BY THE DEBENTURE

THE CHARGOR SHALL NOT WITHOUT PREVIOUS CONSENT OF ENERGYBUILD LIMITED CREATE ANY MORTGAGE, CHARGE, LIEN OR OTHER SECURITY INTEREST

Please do not
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**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Particulars as to commission allowance or discount (note 3)

Signed CAPITAL LAW LLP

Date 13 OCTOBER 2008

On behalf of [company] ~~[mortgagee/chargee]~~ †

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)*

*† delete as
appropriate*

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6500153
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 13 OCTOBER
2008 AND CREATED BY ENERGY RECOVERY INVESTMENTS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO COAL RECOVERY
INVESTMENTS LIMITED ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 23 OCTOBER 2008**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 OCTOBER
2008**



Companies House
— for the record —

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**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**