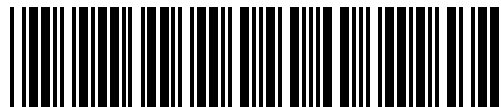


**Return of Allotment of Shares**Company Name: **HARTS GROUP LTD**Company Number: **06494671**Received for filing in Electronic Format on the: **09/08/2021**

XAAHIJ7L

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/07/2021	

Class of Shares:	D ORDINARY	Number allotted	1023861
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	E ORDINARY	Number allotted	9059926
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	4380000
	ORDINARY	Aggregate nominal value:	438

Currency: **GBP**

Prescribed particulars

THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. THE A SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE ANY DIVIDENDS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES (SURPLUS ASSETS) AVAILABLE FOR DISTRIBUTION AMONG SHAREHOLDERS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) ON THE BASIS OF THE RELEVANT PRIORITY ARRANGEMENT SET OUT IN EITHER ARTICLE 10.2,10.3, 10.4 OR 10.5, THE APPLICATION IN RESPECT OF WHICH IS DEPENDENT ON THE AMOUNT OF SURPLUS ASSETS GENERATED. NO RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	19988864
	ORDINARY	Aggregate nominal value:	1998.8864

Currency: **GBP**

Prescribed particulars

THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. THE RIGHT TO PARTICIPATE IN ANY DIVIDENDS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES (SURPLUS ASSETS) AVAILABLE FOR DISTRIBUTION AMONG SHAREHOLDERS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) ON THE BASIS OF THE RELEVANT PRIORITY ARRANGEMENT SET OUT IN EITHER ARTICLE 10.2,10.3, 10.4 OR 10.5, THE APPLICATION IN RESPECT OF WHICH IS DEPENDENT ON THE AMOUNT OF SURPLUS ASSETS GENERATED. A SHAREHOLDER WHO, TOGETHER WITH HIS PRIVILEGED RELATIONS AND/OR THE TRUSTEES OF A FAMILY TRUST, HOLDS MORE THAN 15% IN NOMINAL VALUE OF ALL THE ORDINARY SHARES AND B SHARES IN AGGREGATE SHALL HAVE THE RIGHT TO APPOINT EITHER HIMSELF OR ONE OTHER PERSON AS A DIRECTOR AND TO REMOVE ANY SUCH DIRECTOR AND TO APPOINT A REPLACEMENT A SHAREHOLDER WHO, TOGETHER WITH HIS PRIVILEGED RELATIONS AND/OR THE TRUSTEES OF A FAMILY TRUST, HOLDS MORE THAN 15% IN NOMINAL VALUE OF ALL THE ORDINARY SHARES AND B SHARES IN AGGREGATE SHALL HAVE THE RIGHT TO APPOINT EITHER HIMSELF OR ONE OTHER PERSON AS A DIRECTOR AND TO REMOVE ANY SUCH DIRECTOR AND TO APPOINT A REPLACEMENT. NO RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	118370737
Currency:	GBP	Aggregate nominal value:	11837.0737
Prescribed particulars			

ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. THE RIGHT TO PARTICIPATE IN ANY DIVIDENDS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES (SURPLUS ASSETS) AVAILABLE FOR DISTRIBUTION AMONG SHAREHOLDERS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) ON THE BASIS OF THE RELEVANT PRIORITY ARRANGEMENT SET OUT IN EITHER ARTICLE 10.2,10.3, 10.4 OR 10.5, THE APPLICATION IN RESPECT OF WHICH IS DEPENDENT ON THE AMOUNT OF SURPLUS ASSETS GENERATED. A SHAREHOLDER WHO, TOGETHER WITH HIS PRIVILEGED RELATIONS AND/OR THE TRUSTEES OF A FAMILY TRUST, HOLDS MORE THAN 15% IN NOMINAL VALUE OF ALL THE ORDINARY SHARES AND B SHARES IN AGGREGATE SHALL HAVE THE RIGHT TO APPOINT EITHER HIMSELF OR ONE OTHER PERSON AS A DIRECTOR AND TO REMOVE ANY SUCH DIRECTOR AND TO APPOINT A REPLACEMENT. NO RIGHTS OF REDEMPTION

Class of Shares:	D	Number allotted	1023861
	ORDINARY	Aggregate nominal value:	102.3861
Currency:	GBP		

Prescribed particulars

NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE A COPY OF OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. NO RIGHT TO RECEIVE ANY DIVIDENDS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES (SURPLUS ASSETS) AVAILABLE FOR DISTRIBUTION AMONG SHAREHOLDERS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) ON THE BASIS OF THE RELEVANT PRIORITY ARRANGEMENT SET OUT IN EITHER ARTICLE 10.2,10.3, 10.4 OR 10.5, THE APPLICATION IN RESPECT OF WHICH IS DEPENDENT ON THE AMOUNT OF SURPLUS ASSETS GENERATED
NO RIGHTS OF REDEMPTION

Class of Shares:	E	Number allotted	9059926
	ORDINARY	Aggregate nominal value:	905.9926

Currency: **GBP**

Prescribed particulars

NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE A COPY OF OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. NO RIGHT TO RECEIVE ANY DIVIDENDS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES (SURPLUS ASSETS) AVAILABLE FOR DISTRIBUTION AMONG SHAREHOLDERS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) ON THE BASIS OF THE RELEVANT PRIORITY ARRANGEMENT SET OUT IN EITHER ARTICLE 10.2,10.3, 10.4 OR 10.5, THE APPLICATION IN RESPECT OF WHICH IS DEPENDENT ON THE AMOUNT OF SURPLUS ASSETS GENERATED

NO RIGHTS OF REDEMPTION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	152823388
		Total aggregate nominal value:	15282.3388
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.