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CHFP041

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Please complete
legibly, preferably
in black type or
bold black
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

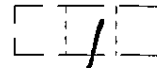
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395

A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



6485062

Name of company

*Velocity Healthcare Limited

Date of creation of the charge

22 February 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage

Amount secured by the mortgage or charge

All liabilities of the Company present and future, actual and/or
contingent, to AIB Group (UK) PLC ("the Bank")

Names and addresses of the mortgagees or persons entitled to the charge

AIB Group (UK) PLC of 4 Queen's Square, Belfast (whose address for
correspondence 36/38 Station Rd Solihull West Mids B91 3SB)

Postcode BT1 3DJ

Presenter's name, address and
reference (if any)

Needham & James LLP
One Colmore Row
Birmingham
B3 2BJ
DX 13032 Birmingham
Ref: VJS/ALL-108

Time critical reference

For official use (02/2006)
Mortgage Section

WEDNESDAY



AWKMAXK3

A06

27/02/2008

484

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1. By way of legal mortgage all that freehold property known as Meadow Lodge, Bennetts Lane, Widnes, WA8 0GT as the same is registered at HM Registry under title number CH550243("the Mortgaged Property")
- 2 By way of specific charge the goodwill and connection of any business or businesses now or at any time carried on by or for the account of the Company upon all or any part of the Mortgaged Property.
3. By way of fixed charge any share held by the Company in any tenants', residents' or occupiers' management company affecting the Mortgaged Property.
4. By way of floating charge all moveable plant, machinery, implements, utensils, furniture, equipment, stock in trade, work in progress and other chattels of the Company now and from time to time placed on or used in or about the Mortgaged Property.

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*Please complete
legibly, preferably
in black type or
bold block
lettering*

*A fee is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge
(See Note 5)*

*†Delete as
appropriate*

Particulars as to commission allowance or discount (note 3)

NIL

Signed Needham & James LLP

NJS

Date 27 February 2008

On behalf of ~~[company]~~ [mortgagee/chargee] [†]

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to Companies House
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6485062
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 22
FEBRUARY 2008 AND CREATED BY VELOCITY HEALTHCARE
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO AIB GROUP (UK) PLC ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27
FEBRUARY 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 MARCH 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

DAJ