In accordance with Section 644 & 649 of the Companies Act 2006

SH19 Statement of capital



		•				
	A fee is payable with Please see 'How to pa					
•	What this form is for You may use this form of capital for a private reducing its capital sup solvency statement, or public limited company capital supported by a	That this form is NOT for ou cannot use this form to complete a statement of caper a company re-registering nlimited to limited	refer to oital www.c	ther information, please our guidance at ompanieshouse gov uk		
1	Company details			-		
Company number	6 4 7 7	6 9 1			ling in this form lase complete in typescript or in	
Company name in full	Jaguar Land Ro	over Limited			bold black capitals	
					fields are mandatory unless ecified or indicated by *	
Statement of capit	el					
·	Section 2 (also Sect	ion 3 and Section 4 bital as reduced by the	if appropriate) should refle resolution	ct the		
2	Statement of capi	tal (Share capital in	pound sterling (£))			
Please complete the If all your issued capit	table below to show an	v dass of shares held	I in pound sterling			
Class of shares (E.g. Ordinary/Preference		Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares S	Aggregate nominal value 3	
Ordinary		£1.0	00 03 0	15006421	63 £ 1,500,642,163 00	
7 25% Non-cum	ılatıve				£	
redeemable pre	eference	£1 0	00 03 00	15/0526	20 £ 157,052,620 00	
			Totals	16576947	83 £1,657,694,783 00	
3	Statement of capi	tal (Share capital i	n other currencies)			
Please complete the	table below to show a eparate table for each	ny class of shares hel				
Currency						
Class of shares (E.g. Ordinary / Preference	e etc)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares ②	Aggregate nominal value	
			Totals			
Including both the not share premium	minal value and any	Number of shares iss norminal value of each	ued multiplied by C	ontinuation pages lease use a Statement of	Capital continuation	
Total number of issue	ed shares in this class			age if necessary		
BIS Department for Bu			AY		onai 5/1	

RM31/03/2011 **COMPANIES HOUSE**

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Currency								
Class of shares (E.g. Ordinary/Preference et	c)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	0	Aggregate nominal valuo		
			Totals	<u> </u>		<u></u>		
 Including both the normal share premium. Total number of issued states 	•	Number of shares issue of each morninal value of each	share Pk	entinuation pages seso uso a Statemer ge if necessary	nt of Capita	al continuation		
4	Statement of ca	pital (Totals)						
	Please give the tot issued share capital		d total aggregate nominal	value of	Total aggregate nominal value Please list total aggregate values in different currences separately For example £100 + €100 + \$10 etc			
Total number of shares								
Total aggregate nominal value								
5	Statement of ca	pital (Prescribed par	ticulars of rights attach	ed to shares)				
	Please give the proof share shown in and Section 3.	escribed particulars of the statement of capita	ights attached to shares for share tables in Section 2	for each class Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only i				
Class of share						certain dicumstances, b perticulars of any rights, as respects dividends to participate in a distribution, c particulars of any rights, as respects capital to participate in distribution (including on winding up) and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating tredemption of these shares A separate table must be used for each class of share		
Prescribed particulars								
Class of share	Preference					nuation page if necessary		
Prescribed particulars	See continu	ation sheet att	ached					

CHITP025 5/10 Version 4 0

Class of share		Prescribed particulars of rights attached to shares
Prescribed particulars		The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c. particulars of any rights, as respects capital, to participate in distribution (including on winding up) and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to
Class of share		redemption of these shares A separate table must be used for
Prescribed particulars		each class of share Please use a Statement of capital continuation page if necessary
6	Signature	Societas Europaea
Signature	I am signing this form on behalf of the company Signature X	If the form is being filed on behalf of a Societas Europeea (SE) please delete director and insert details of which organ of the SE the person signing has membership 3 Person authorised
	This form may be signed by Director , Secretary, Person authorised , CIC manager	Under either section 270 or 274 of the Companies Act 2008

SH19

Statement of capital

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Statement of capital

Presenter information	Important Information				
You do not have to give any contact information, but if you do it will help Companies House if there is a query	Please note that all information on this form will appear on the public record.				
on the form. The contact information you give will be visible to searchers of the public record.	E How to pay				
Contact name C1PRLC/RMU Company name Hogan Lovells International LLP	A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.				
Addess Atlantic House	Make cheques or postal orders payable to 'Companies House'				
Holborn Viaduct	₩ Where to send				
Post town City of Loridon County/Region Postcose E C 1 A 2 F G	You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below: For companies registered in England and Wales.				
Country DX 57 London Chancery Lane	The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff For companies registered in Scotland. The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)				
Telephone +44 20 7296 2000					
✓ Checklist We may return forms completed incorrectly or					
Please make sure you have remembered the following: The company name and number match the information held on the public Register	For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1				
You have completed the relevant sections of the statement of capital	7 Further Information				
You have signed the form You have enclosed the correct fee	For further information, please see the guidance note on the website at www.companieshouse gov uk or email enquiries@companieshouse gov uk				
	This form is available in an alternative format. Please visit the				
	forms page on the website at www.companieshouse.gov.uk				

In accordance with Section 108 of the Companies Act 2006

SH19 - Continuation page

Statement of capital

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

Ordinary

Prescribed particulars

a A holder of an ordinary share is entitled to vote at any general meeting in respect of that holding and has one vote on a show of hands and one vote per share on a poll

b. After payment of the preference dividend and insofar as there remain profits available for distribution and permitted to be distributed, such profits shall be available for distribution to the holders of ordinary shares in proportion to the number of ordinary shares held by them

c On a return of capital on liquidation or otherwise, holders of the deferred shares shall be entitled to have distributed to them, in proportion to the nominal amounts paid up or credited as paid up on the ordinary shares held by them, the balance of the assets of the company available for distribution among the members (if any) after repayment of amounts due to the holders of the preference shares

d The ordinary shares are not redeemable

Prescribed particulars of rights attached to shares

The particulars are

- particulars of any voting rights, including rights that arise only in certain circumstances,
- particulars of any rights, as respects dividends to participate in a distribution,
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up) and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

In accordance with Section 108 of the Companies Act 2006

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

7 25% Non-cumulative redeemable preference

Prescribed particulars

The preference shares shall not entitle the holders thereof to vote upon any resolution at any general meeting of the company, but the consent by special resolution of the holders of the preference shares is required before any variation or abrogation of the rights attaching to such shares b The holders of the preference shares shall be entitled to be paid out of the profits available for distribution of the company in each financial year a fixed non-cumulative preferential dividend at the rate of 7 25% of the nominal value per preference share per annum This dividend shall be payable in priority to any payment to the holders of any other class of shares of the company or to the transfer of any sum to reserves c On a return of capital on liquidation or otherwise, the assets of the company available for distribution among the shareholders shall be applied first in repaying the holders of the preference shares a sum equivalent to the nominal value per share and any further sum payable in respect of the preference dividend or any redemption of the shares d The company may redeem any preference share at any time after its date of issue and must redeem

all preference shares no later than ten years after their date of issue in each case on payment of the

nominal value and any arrears of dividend

 Prescribed particulars of rights attached to shares

The particulars are

- particulars of any voting rights, including rights that arise only in cenain circumstances,
- b particulars of any rights, as respects dividends to participate in a distribution,
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share