



✓ What this form is for
You may use this form to give notice
of redenomination of shares

X What this form is NOT for
You cannot use this form to give notice of a reduction of capital following redenomination. To do this, please use form SH15.

For further information, please refer to our guidance at www.companieshouse.gov.uk

1	Company details
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Company number	6	4	7	7	6	9	1	
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Company name in full	JaguarLandRover Limited
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→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless specified or indicated by *

2	Date resolution passed
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Resolution date

d	2
d	8

m	0
m	3

y	2
y	0

y	1
y	1

3 Shares redenominated

[illegible]

① The new nominal value of the shares must be calculated by translating the aggregate (total) nominal value of all the shares of that class into the new currency (at the rate of exchange specified in the resolution) and dividing that amount by the number of shares in the class

BIS Department for Business
Innovation & Skills

THURSDAY



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COMPANIES HOUSE

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SH14

Notice of redenomination

Statement of capital

Section 4 (also **Section 5** and **Section 6** if appropriate) should reflect the company's total share capital following the redenomination

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling.
If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	0 62	0 00	1001284322	£ 620,682,074 14
7 25% Non-Cumulative -				£
Redeemable Preference	61 99	0 00	23450877	£ 1 453 686,895 61
Deferred	0 00	0.00	2	£ 2 00
Totals			1024735201	£ 2,074,360,971 75

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately For
example £100 + €100 + \$10 etc

① Including both the nominal value and any share
premium

② Total number of issued shares in this class

③ Number of shares issued multiplied by nominal
value of each share

Continuation pages
Please use a Statement of Capital continuation
page if necessary

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Notice of redenomination

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up) and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation pages

Please use a Statement of Capital continuation page if necessary

Class of share	Ordinary
Prescribed particulars 1	See continuation sheet attached
Class of share	7 25% Non-cumulative Redeemable Preference
Prescribed particulars 1	See continuation sheet attached
Class of share	Deferred
Prescribed particulars 1	See continuation sheet attached

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Signature

I am signing this form on behalf of the company

Signature

Signature

X *Kelvin M. McIntosh* X

This form may be signed by
Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Notice of redenomination



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **CLPRLC/RMU**

Company name **Hogan Lovells International
LLP**

Address **Atlantic House**

Holborn Viaduct

Post town **City of London**

Country/Region

Postcode

E	C	1	A	2	F	G
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Country

DX **57** **London Chancery Lane**

Telephone **+44 20 7296 2000**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date the resolution was passed in section 2
- ☐ You have completed section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars 1	<p>a A holder of an ordinary share is entitled to vote at any general meeting in respect of that holding and has one vote on a show of hands and one vote per share on a poll</p> <p>b After payment of the preference dividend and insofar as there remain profits available for distribution and permitted to be distributed, such profits shall be available for distribution to the holders of ordinary shares in proportion to the number of ordinary shares held by them.</p> <p>c On a return of capital on liquidation or otherwise, holders of the deferred shares shall be entitled to have distributed to them, in proportion to the nominal amounts paid up or credited as paid up on the ordinary shares held by them, the balance of the assets of the company available for distribution among the members (if any) after repayment of amounts due to the holders of the preference shares.</p> <p>d The ordinary shares are not redeemable.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

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Notice of redenomination

7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	7 25% non-cumulative redeemable preference
Prescribed particulars ①	<p>a. The preference shares shall not entitle the holders thereof to vote upon any resolution at any general meeting of the company, but the consent by special resolution of the holders of the preference shares is required before any variation or abrogation of the rights attaching to such shares</p> <p>b. The holders of the preference shares shall be entitled to be paid out of the profits available for distribution of the company in each financial year a fixed non-cumulative preferential dividend at the rate of 7 25% of the nominal value per preference share per annum. This dividend shall be payable in priority to any payment to the holders of any other class of shares of the company or to the transfer of any sum to reserves</p> <p>c. On a return of capital on liquidation or otherwise, the assets of the company available for distribution among the shareholders shall be applied first in repaying the holders of the preference shares a sum equivalent to the nominal value per share and any further sum payable in respect of the preference dividend or any redemption of the shares</p> <p>d. The company may redeem any preference share at any time after its date of issue and must redeem all preference shares no later than ten years after their date of issue in each case on payment of the nominal value and any arrears of dividend.</p>
<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none">a particulars of any voting rights, including rights that arise only in certain circumstances,b particulars of any rights, as respects dividends, to participate in a distribution,c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), andd whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Deferred	
Prescribed particulars 1	<p>a A holder of a deferred share shall not be entitled to vote at any general meeting.</p> <p>b The holder of a deferred share shall not be entitled to participate in the profits of the company</p> <p>c The holder of a deferred share shall not have any right to participate in any distribution of the company's assets except after the return of the nominal amount paid on other shares in the company and then in an amount equal to the nominal value of the deferred share</p> <p>d The deferred shares are not redeemable</p> <p>At any time when there are no ordinary shares in issue the rights attaching to ordinary shares shall attach to the deferred shares</p>	
	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>	