

Statement to comply with Section 644(5) Companies Act 2006

JAGUARLANDROVER LIMITED (the "COMPANY")

Registered Number: 06477691

Dated the 22 day of October 2010

Introduction


We refer to the special resolution of the sole member of the Company dated 22 October 2010 (a copy of which accompanies this statement) (the "Special Resolution") which approved the repayment of 2,980,000 of the Company's issued 7.25 % Non-cumulative Redeemable Preference Shares of US\$100 and the consequent reduction in the Company's share capital (the "Reduction of Capital")

Statement by the directors

We,
Ratan Tata,
Ravi Kant,
Andrew Mackenzie Robb,
Carl Peter Forster and
Dr Ralf Speth

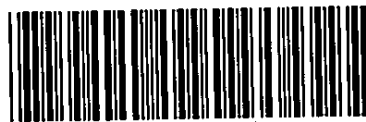
being all the directors of the Company as at the date of this statement confirm that the statement of solvency made by each of us on 2 October 2010 in relation to the Reduction of Capital (a copy of which accompanies this statement)

- (i) was made less than 15 days before the date on which the Special Resolution was passed, and
- (ii) was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's sole member at the same time as the proposed Special Resolution was circulated to that sole member

Name of Director	Signature
Ratan Tata	
Ravi Kant	
Andrew Mackenzie Robb	
Carl Peter Forster	
Dr. Ralf Speth	

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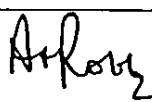
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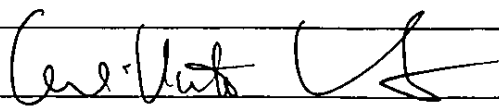
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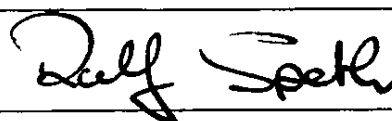
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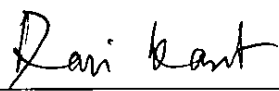
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