

CAPITAL 2



Companies House

for the record

Please complete in typescript, or  
in bold black capitals

CHWP000

Company Number

06475440

Company name in full

AG TECHNOLOGIES PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

## Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

13 10 2008

To

Day Month Year

Class of shares  
(ordinary or preference etc)

ORDINARY

Number allotted

174,999,998

Nominal value of each share

£0 01

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state

% that each share is to be  
treated as paid up

100

% (if any) that each share  
is to be paid up in cash

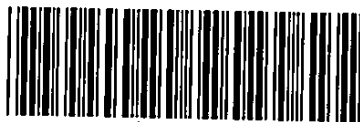
Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

Share for share exchange agreement between AG Technologies, Inc and

AG Technologies Plc

FRIDAY



A82

\*ANV5748G\*

24/10/2008

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COMPANIES HOUSE

When you have completed and signed the form please send it to the  
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

# Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) Wes Caldwell		Class of shares allotted	Number allotted
Address 180 Aqueduct Road, Washington Crossing, PA 18977 USA		ORDINARY	875,003
UK Postcode			
Name(s) Andrea Delleni		Class of shares allotted	Number allotted
Address Corso Risorgimento 13/BIS, Biela, Italy 13900		ORDINARY	1,750,006
UK Postcode			
Name(s) Cary Green		Class of shares allotted	Number allotted
Address 224 Magnolia Ridge Drive, Jonesborough, TN 37659 USA		ORDINARY	875,003
UK Postcode			
Name(s) Dianne Henn		Class of shares allotted	Number allotted
Address 1049 Enn Court, Yardley, PA 19067 USA		ORDINARY	1,750,005
UK Postcode			
Name(s) Michael Indiano		Class of shares allotted	Number allotted
Address 593 Nottingham Drive, Yardley, PA 19067 USA		ORDINARY	91,292,553
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

10/15/05

\*\* Please delete as appropriate

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Narnder Grewal

Atlantic Law LLP, One Great Cumberland Place, London W1H 7AL

Tel 0207 616 2888

DX number

DX exchange

# Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Robert Lambrou		Class of shares allotted	Number allotted
Address 99 Brookfield Drive, Jackson, NJ 08527 USA		ORDINARY	1,166,087
UK Postcode			
Name(s) John Rossi		Class of shares allotted	Number allotted
Address 461 Watchung Avenue, Watchung, NJ 07069 USA		ORDINARY	35,000,116
UK Postcode			
Name(s) Rolf Rupperecht		Class of shares allotted	Number allotted
Address 17 Richmond Road, Stanhope, NJ 07874 USA		ORDINARY	875,003
UK Postcode			
Name(s) Ronald Spiaggia		Class of shares allotted	Number allotted
Address 13 Grandin Terrace, Annandale, NJ 08801 USA		ORDINARY	1,166,087
UK Postcode			
Name(s) Chester Stewart		Class of shares allotted	Number allotted
Address 846 Oak Harbor Drive, Juno Beach, FL 33408 USA		ORDINARY	1,750,006
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

*[Signature]*  
 \*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

10/16/08

\*\* Please delete as appropriate

## Contact Details

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Narinder Grewal

Atlantic Law LLP, One Great Cumberland Place, London W1H 7AL

Tel 0207 616 2888

DX number

DX exchange

# Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Suisse Finance (America), Inc		Class of shares allotted	Number allotted
Address Suisse Finance (America), Inc, 405 Lexington Avenue, 26th Floor New York, NY 10174 USA		ORDINARY	29,750,099
UK Postcode			
Name(s) The Defined Benefit Plan of Total Lighting Services, Jeff Tauber, Trustee		Class of shares allotted	Number allotted
Address 6 Dogwood Drive, Hillsborough, NJ 0884 USA		ORDINARY	4,375,015
UK Postcode			
Name(s) Charles Coccaro		Class of shares allotted	Number allotted
Address 6 Dogwood Drive, Hillsborough, NJ 0884 USA		ORDINARY	4,375,015
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

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Signed

Date

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