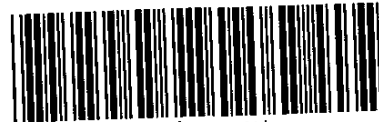


SH07

F. WEDNESDAY



COMPANIES HOUSE

orm

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

| | | | | | | | | |
|----------------|---|---|---|---|---|---|---|---|
| Company number | 0 | 6 | 4 | 7 | 2 | 8 | 3 | 7 |
|----------------|---|---|---|---|---|---|---|---|

| | |
|----------------------|----------|
| Company name in full | 4Com Plc |
|----------------------|----------|

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

| | |
|---|----------------------|
| 2 | Date of cancellation |
|---|----------------------|

Date of cancellation ^d^d ^m^m ^y^y ^y^y

| | |
|---|------------------|
| 3 | Shares cancelled |
|---|------------------|

[illegible]

SH07

Notice of cancellation of shares held by or for a public company

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|--|------------------------|---|---|
| Currency table A | | | | |
| | Ordinary A Shares | 4915233 | 49,152.33 | |
| | Ordinary B Shares | 300000 | 3,000.00 | |
| | Ordinary C Shares | 700000 | 7,000.00 | |
| Totals | | 5915233 | 59,152.33 | 0.00 |
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| | | Total number of shares | Total aggregate nominal value ^① | Total aggregate amount unpaid ^① |
| Totals (including continuation pages) | | 5915233 | 59,152.33 | 0.00 |

^① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH07

Notice of cancellation of shares held by or for a public company

5**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary A Shares

Prescribed particulars

1

The Ordinary A Shares shall entitle the holder to receive notice of and to attend either in person or by proxy any general meeting of the company, on a show of hands to one vote and on a poll to one vote for every Ordinary A Share held. The profits of the company available for distribution shall be distributed between the holders of the Ordinary A Shares, Ordinary B Shares and Ordinary C Shares in such amounts and in such manner as the board of directors of the company direct from time to time. On a return of capital the surplus assets of the company shall be distributed between the holders of the Ordinary A Shares, Ordinary B Shares and Ordinary C Shares in proportion to the nominal amount paid up on the shares respectively.

Class of share

Ordinary B Shares

Prescribed particulars

1

The Ordinary B Shares shall entitle the holder to receive notice of and to attend either in person or by proxy any general meeting of the company, on a show of hands to one vote and on a poll to one vote for every Ordinary B Share held. The profits of the company available for distribution shall be distributed between the holders of the Ordinary A Shares, Ordinary B Shares and Ordinary C Shares in such amounts and in such manner as the board of directors of the company direct from time to time. On a return of capital the surplus assets of the company shall be distributed between the holders of the Ordinary A Shares, Ordinary B Shares and Ordinary C Shares in proportion to the nominal amount paid up on the shares respectively.

Class of share

Ordinary C Shares

Prescribed particulars

1

The Ordinary C Shares shall entitle the holder to receive notice of and to attend either in person or by proxy any general meeting of the company, on a show of hands to one vote and on a poll to one vote for every Ordinary C Share held. The profits of the company available for distribution shall be distributed between the holders of the Ordinary A Shares, Ordinary B Shares and Ordinary C Shares in such amounts and in such manner as the board of directors of the company direct from time to time. On a return of capital the surplus assets of the company shall be distributed between the holders of the Ordinary A Shares, Ordinary B Shares and Ordinary C Shares in proportion to the nominal amount paid up on the shares respectively.

2 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

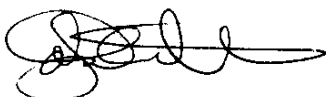
6**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH07

Notice of cancellation of shares held by or for a public company

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Kelvin Balmont**Company name **Clarke Willmott LLP**Address **Burlington House****Botleigh Grange Business Park****Hedge End**Post town **Southampton**

County/Region

Postcode

| | | | | | | |
|---|---|---|---|---|---|---|
| S | O | 3 | 0 | 2 | A | F |
|---|---|---|---|---|---|---|

Country

DX **DX49665 Southampton 2**Telephone **0345 209 1000****Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date in section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse