



Second Filing of a Previously Filed Document

Company Name: **IMMUNOCORE LIMITED**

Company Number: **06456207**



Received for filing in Electronic Format on the: **11/05/2021**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

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original document:* **08/01/2021**

**Return of Allotment of Shares**Company Name: **IMMUNOCORE LIMITED**Company Number: **06456207**Received for filing in Electronic Format on the: **11/05/2021****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	21/12/2020	

Class of Shares:	SERIES C	Number allotted	823719
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	68.42
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2551871
Currency:	GBP	Aggregate nominal value:	255.1871

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. DIVIDEND – ANY AVAILABLE DISTRIBUTABLE PROFITS (AFTER PAYMENT OF THE PREFERENTIAL DIVIDEND ON THE SERIES A, SERIES B AND SERIES C SHARES) WILL BE DISTRIBUTED AMONG THE HOLDERS OF SERIES A, SERIES B, SERIES C AND ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS. DISTRIBUTION ON LIQUIDATION OR RETURN OF CAPITAL – THE BALANCE OF ANY SURPLUS ASSETS FOLLOWING PAYMENT OF PREFERENCE AMOUNTS TO THE SERIES A, SERIES B AND SERIES C SHAREHOLDERS.

Class of Shares:	G1	Number allotted	29748
	SHARES	Aggregate nominal value:	2.9748

Currency: **GBP**

Prescribed particulars

THE G1 SHARES HAVE ATTACHED TO THEM NO VOTING OR DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A RETURN OF CAPITAL THE SHARES RANK AFTER THE SERIES A, SERIES B, SERIES C AND ORDINARY SHARES.

Class of Shares:	SERIES	Number allotted	1699576
	A	Aggregate nominal value:	169.9576

Currency: **GBP**

Prescribed particulars

THE SERIES A SHARES HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS: FULL VOTING RIGHTS. DIVIDEND – THE COMPANY SHALL PAY (IN PRIORITY TO ANY OTHER CLASSES OF SHARES, SAVE FOR THE SERIES B AND SERIES C SHARES) TO THE SERIES A SHAREHOLDERS A FIXED NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND IN RESPECT OF EACH SERIES A SHARE HELD BY THEM AT THE ANNUAL RATE OF 8% OF THE SERIES A PRICE PER SHARE. ANY FURTHER AVAILABLE DISTRIBUTABLE PROFITS (AFTER PAYMENT OF THE PREFERENCE DIVIDEND ON THE SERIES A, SERIES B AND SERIES C SHARES) WILL BE DISTRIBUTED AMONG THE HOLDERS OF SERIES A, SERIES B, SERIES C AND ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS. DISTRIBUTION ON LIQUIDATION OR RETURN OF CAPITAL – IN PAYING TO EACH SERIES A SHAREHOLDER, IN PRIORITY TO ANY OTHER CLASSES OF SHARE (SAVE FOR THE SERIES B AND SERIES C SHARES), THE ISSUE PRICE AND ANY DECLARED AND UNPAID DIVIDEND. THE SERIES A SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	1148703
	B	Aggregate nominal value:	114.8703
Currency:	GBP		

Prescribed particulars

THE SERIES B SHARES HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS: FULL VOTING RIGHTS. DIVIDEND – THE COMPANY SHALL PAY (IN PRIORITY TO ANY OTHER CLASSES OF SHARES, SAVE FOR THE SERIES C SHARES) TO THE SERIES B SHAREHOLDERS A FIXED NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND IN RESPECT OF EACH SERIES B SHARE HELD BY THEM AT THE ANNUAL RATE OF 8% OF THE SERIES B PRICE PER SHARE. ANY FURTHER AVAILABLE DISTRIBUTABLE PROFITS (AFTER PAYMENT OF THE PREFERENCE DIVIDEND ON THE SERIES A, SERIES B AND SERIES C SHARES) WILL BE DISTRIBUTED AMONG THE HOLDERS OF SERIES A, SERIES B, SERIES C AND ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS. DISTRIBUTION ON LIQUIDATION OR RETURN OF CAPITAL – IN PAYING TO EACH SERIES B SHAREHOLDER (IN PRIORITY TO ANY OTHER CLASSES OF SHARE, SAVE FOR THE SERIES C SHARES) THE ISSUE PRICE AND ANY DECLARED AND UNPAID DIVIDEND. THE SERIES B SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	823719
	C	Aggregate nominal value:	82.3719

Currency: **GBP**

Prescribed particulars

THE SERIES C SHARES HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS: FULL VOTING RIGHTS. DIVIDEND – THE COMPANY SHALL PAY FIRST (AND IN PRIORITY TO ANY OTHER CLASSES OF SHARES) TO THE SERIES C SHAREHOLDERS A FIXED NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND IN RESPECT OF EACH SERIES C SHARE HELD BY THEM AT THE ANNUAL RATE OF 8% OF THE SERIES C PRICE PER SHARE. ANY FURTHER AVAILABLE DISTRIBUTABLE PROFITS (AFTER PAYMENT OF THE PREFERENCE DIVIDEND ON THE SERIES A, SERIES B AND SERIES C SHARES) WILL BE DISTRIBUTED AMONG THE HOLDERS OF SERIES A, SERIES B, SERIES C AND ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS. DISTRIBUTION ON LIQUIDATION OR RETURN OF CAPITAL – FIRST, IN PAYING TO EACH SERIES C SHAREHOLDER, IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE ISSUE PRICE AND ANY DECLARED AND UNPAID DIVIDEND. THE SERIES C SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6253617
		Total aggregate nominal value:	625.3617
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.