

**Return of Allotment of Shares**Company Name: **Immunocore Limited**Company Number: **06456207**Received for filing in Electronic Format on the: **18/12/2018**

X7L1866P

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	18/11/2018	18/11/2018

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **228**Nominal value of each share **0.0001**Amount paid: **1.99**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	G1	Number allotted	118446
	SHARES	Aggregate nominal value:	11.8446

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING OR DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A RETURN OF CAPITAL THE SHARES RANK IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION.

Class of Shares:	ORDINARY	Number allotted	2469080
Currency:	GBP	Aggregate nominal value:	246.908

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	1699576
	A	Aggregate nominal value:	169.9576

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. AN 8% FIXED NON-CUMULATIVE PREFERENCE DIVIDEND IS PAYABLE ON THE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4287102
		Total aggregate nominal value:	428.7102
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.