

X What this form is NOT
You cannot use this form to
give notice of a cancellation of
shares held by a public company
under section 663 of the
Companies Act 2006. To do so,
please use form SH07.

THURSDAY



A818MMCW

A23 14/11/2019 #143

COMPANIES HOUSE

1	Company details						
Company number	6	4	5	6	2	0	7

Company name in full	Immunocore Limited

All fields are mandatory unless specified or indicated by *

2 **Date of cancellation**

Date of cancellation ^d1 ^d0 ^m0 ^m9 ^y2 ^y0 ^y1 ^y9

Date of cancellation	^d 1	^d 0	^m 0	^m 9	^y 2	^y 0	^y 1	^y 9
----------------------	----------------	----------------	----------------	----------------	----------------	----------------	----------------	----------------

[illegible]

SH06

Notice of cancellation of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	G1	58,206	£5.8206	
GBP	Ordinary	2,477,715	£247.7715	
GBP	Series A	1,699,576	169.9576	
Totals		4,235,497	£423.5497	0.00

Currency table B				
Totals				

Currency table C				
Totals				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❷
Totals (including continuation pages)	4,857,053	£485.7053	0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH06

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

G1

Prescribed particulars

①

The shares have attached to them no voting or dividend rights; they do not confer any rights of redemption. On a return of capital the shares rank in accordance with the articles of association.

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars

①

SEE ATTACHED SCHEDULE

Class of share

Prescribed particulars

①

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

For and on behalf of

X



Oakwood Corporate Secretary Limited

X

This form may be signed by:

~~Director~~ ②, Secretary, Person authorised ③, ~~Administrator~~, ~~Administrative receiver~~, ~~Receiver~~, ~~Receiver manager~~, ~~CIC manager~~.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH06

Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Wendy Hurst				
Company name	Oakwood Corporate Services Limited				
Address	3rd Floor				
	1 Ashley Road				
Post town	Altrincham				
County/Region	Cheshire				
Postcode	W	A	1	4	2 D T
Country					
DX					
Telephone	0161 942 4738				

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH06 - continuation page

Notice of cancellation of shares

4

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	Series B	621,556	£62.1556	
Totals		621,556	£62.1556	£0.00

SH06 - continuation page

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Series B	
Prescribed particulars	<p>The Series B shares have attached to them the following rights:</p> <p>Full voting rights.</p> <p>Dividend - the company shall pay first (and in priority to any other classes of shares) to the Series B shareholders a fixed non-cumulative cash preferential dividend in respect of each Series B share held by them at the annual rate of 8% of the Series B price per shares (as defined in the articles of association). Any further available distributable profits (after payment of the preference dividend on the Series A and Series B shares) will be distributed among the holders of Series A, Series B and ordinary shares pro rata to their respective holdings.</p> <p>Distribution on liquidation or return of capital - first, in paying to each Series B shareholder, in priority to any other classes of share, the issue price and any declared and unpaid dividend.</p> <p>The Series B shares do not confer any rights of redemption.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH06 - continuation page

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Series A	
Prescribed particulars	<p>The Series A shares have attached to them the following rights:</p> <p>Full voting rights.</p> <p>Dividend - the company shall pay second (and in priority to any other classes of shares, save for the Series B shares) to the Series A shareholders a fixed non-cumulative cash preferential dividend in respect of each Series A share held by them at the annual rate of 8% of the Series A price per shares. Any further available distributable profits (after payment of the preference dividend on the Series A and Series B shares) will be distributed among the holders of Series A, Series B and ordinary shares pro rata to their respective holdings.</p> <p>Distribution on liquidation or return of capital - second, in paying to each Series A shareholder, in priority to any other classes of share (save for the Series B shares), the issue price and any declared and unpaid dividend.</p> <p>The Series A shares do not confer any rights of redemption.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH06 - continuation page

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	Ordinary	<p>¹ Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>The shares have attached to them full voting rights. They do not confer any rights of redemption.</p> <p>Dividend - Any available available distributable profits (after payment of the preferential dividend on the Series A and Series B shares) will be distributed among the holders of Series A, Series B and ordinary shares pro rata to their respective holdings.</p> <p>Distribution on liquidation or return of capital - The balance of any surplus assets (following payment of preference amounts to the Series A and Series B shareholders) will be paid in order of priority to holders of Series B, Series A, ordinary and G shares.</p>	