

**Return of Allotment of Shares**Company Name: **Immunocore Limited**Company Number: **06456207**Received for filing in Electronic Format on the: **22/06/2017**

X694XOSB

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	19/04/2017	19/04/2017

Class of Shares: G1 SHARES**Currency: GBP****Number allotted 155246****Nominal value of each share 0.0001****Amount paid: 1.0E-4****Amount unpaid: 0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	G1	Number allotted	155246
	SHARES	Aggregate nominal value:	15.5246

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING OR DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A RETURN OF CAPITAL THE SHARES RANK IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION.

Class of Shares:	ORDINARY	Number allotted	2459363
Currency:	GBP	Aggregate nominal value:	245.9363

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	1699576
	A	Aggregate nominal value:	169.9576

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. AN 8% FIXED NON-CUMULATIVE PREFERENCE DIVIDEND IS PAYABLE ON THE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4314185
		Total aggregate nominal value:	431.4185
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.