

**Return of Allotment of Shares**Company Name: **Immunocore Limited**Company Number: **06456207**Received for filing in Electronic Format on the: **05/01/2017**

X5XFWB80

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>13/12/2016</b>	<b>13/12/2016</b>

**Class of Shares: ORDINARY**Number allotted **29972**Currency: **GBP**Nominal value of each share **0.0001**Amount paid: **0**Amount unpaid: **0**

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2449363</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>244.9363</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1699576</b>
	<b>A</b>	Aggregate nominal value:	<b>169.9576</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. AN 8% FIXED NON-CUMULATIVE PREFERENCE DIVIDEND IS PAYABLE ON THE SHARES.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>4148939</b>
		Total aggregate nominal value:	<b>414.8939</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.