

**Return of Allotment of Shares**Company Name: **Immunocore Limited**Company Number: **06456207**Received for filing in Electronic Format on the: **08/02/2016**

X50B4PKA

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/01/2016	26/01/2016

Class of Shares: ORDINARY**Currency: GBP****Number allotted 405****Nominal value of each share 0.0001****Amount paid: 0.74****Amount unpaid: 0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10000
Currency:	GBP	Aggregate nominal value:	1
		Amount paid per share	0.0001
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS ON A WINDING UP OF THE COMPANY, SUBJECT IN EACH CASE TO THE RIGHTS OF THE SERIES A SHARES.

Class of Shares:	ORDINARY	Number allotted	114417
Currency:	GBP	Aggregate nominal value:	11.4417
		Amount paid per share	0.74
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS ON A WINDING UP OF THE COMPANY, SUBJECT IN EACH CASE TO THE RIGHTS OF THE SERIES A SHARES.

Class of Shares:	ORDINARY	Number allotted	791210
Currency:	GBP	Aggregate nominal value:	79.121
		Amount paid per share	0.8
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS ON A WINDING UP OF THE COMPANY, SUBJECT IN EACH CASE TO THE RIGHTS OF THE SERIES A SHARES.

Class of Shares:	ORDINARY	Number allotted	79792
Currency:	GBP	Aggregate nominal value:	7.9792
		Amount paid per share	0.83117
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS ON A WINDING UP OF THE COMPANY, SUBJECT IN EACH CASE TO THE RIGHTS OF THE SERIES A SHARES.

Class of Shares:	ORDINARY	Number allotted	232212
Currency:	GBP	Aggregate nominal value:	23.2212
		Amount paid per share	0.89574
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS ON A WINDING UP OF THE COMPANY, SUBJECT IN EACH CASE TO THE RIGHTS OF THE SERIES A SHARES.

Class of Shares:	ORDINARY	Number allotted	1122883
Currency:	GBP	Aggregate nominal value:	112.2883
		Amount paid per share	1.83
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS ON A WINDING UP OF THE COMPANY, SUBJECT IN EACH CASE TO THE RIGHTS OF THE SERIES A SHARES.

Class of Shares:	ORDINARY	Number allotted	31984
Currency:	GBP	Aggregate nominal value:	3.1984
		Amount paid per share	1.99

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS ON A WINDING UP OF THE COMPANY, SUBJECT IN EACH CASE TO THE RIGHTS OF THE SERIES A SHARES.

Class of Shares:	ORDINARY	Number allotted	15607
Currency:	GBP	Aggregate nominal value:	1.5607
		Amount paid per share	8.66
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS ON A WINDING UP OF THE COMPANY, SUBJECT IN EACH CASE TO THE RIGHTS OF THE SERIES A SHARES.

Class of Shares:	ORDINARY	Number allotted	18058
Currency:	GBP	Aggregate nominal value:	1.8058
		Amount paid per share	15
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS ON A WINDING UP OF THE COMPANY, SUBJECT IN EACH CASE TO THE RIGHTS OF THE SERIES A SHARES.

Class of Shares:	ORDINARY	Number allotted	2190
Currency:	GBP	Aggregate nominal value:	0.219
		Amount paid per share	43.37
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN DIVIDENDS OR OTHER DISTRIBUTIONS ON A WINDING UP OF THE COMPANY, SUBJECT IN EACH CASE TO THE RIGHTS OF THE SERIES A SHARES.

Class of Shares:	SERIES	Number allotted	1699576
	A	Aggregate nominal value:	169.9576
Currency:	GBP	Amount paid per share	120.93
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE SHARES CARRY THE RIGHT TO A FIXED NON-CUMULATIVE CASH PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 8% OF THE £120.93 PER SHARE. THE SHARES CARRY A PRIORITY ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES OR A DISSOLUTION ON AN ASSET SALE) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO). THE SHARES HAVE THE RIGHT TO RECEIVE THE ISSUED SHARE PRICE OF THE SERIES A SHARES HELD BY THEM TOGETHER WITH ANY DECLARED BUT UNPAID DIVIDEND (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES). THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4117929
		Total aggregate nominal value:	411.7929

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.