

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

LAND ENERGY LIMITED

(a company registered in England no 6456127)

("the Company")

COMPANIES HOUSE

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006

Dated 21 December 2011

This statement has been prepared for the purpose of Section 644(5) of the Companies Act 2006 in relation to a special resolution passed on 21 December 2011 pursuant to which it is proposed that the share capital of the Company be reduced pursuant to Chapter 10 of Part 17 of the Companies Act 2006 (the "Special Resolution") and a solvency statement dated 21 December 2011 and made by all the directors of the Company pursuant to sections 642 and 643 of the Companies Act 2006 (the "Solvency Statement")

We, the directors named below (being all the directors of the Company as at the date of this statement) hereby confirm that the Solvency Statement was

- (a) made not more than 15 days before the date on which the Special Resolution was passed, and
- (b) provided to the members of the Company in accordance with section 642(2)

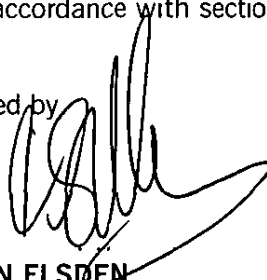
Signed by



JOHN WESTMACOTT

Date 21 December 2011

Signed by



JOHN ELSDON

Date 21 December 2011

Signed by

RICHARD MCLANE

Date

Signed by

PETER TEASDAL

Date

WEDNESDAY



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28/12/2011

COMPANIES HOUSE

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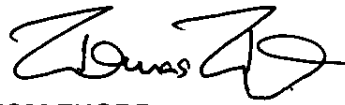
Signed by



**SIMON WEATHERSEED**

Date 21/12/11

Signed by



**TOM THORP**

Date 21/12/11

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