

SH01 (ef)

Return of Allotment of Shares



AUDIO SOURCE LTD Company Name:

Company Number: 06444649

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Shares Allotted (including bonus shares)

| Date or period during which shares are allocated | | From 17/12/2009 | <i>To</i> 17/12/2009 |
|--|---------------------|---|-----------------------------|
| Class of shares Currency | ORDINARY A#1 GBP | Number allotted Nominal value of each share | 1 1 |
| | | Amount paid | 1 |
| | | Amount unpaid | 0 |
| | | | |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| Class of shares | ORDINARY A#1 GBP | Number allotted Aggregate nominal value | 100 100 |
|---------------------------|---------------------|---|------------|
| Currency | | Amount paid Amount unpaid | 1 0 |
| Prescribed particulars | FULL | | |

| Statem | ent of Capital | (Totals) | | |
|----------|----------------|----------------------------------|-----|--|
| Currency | GBP | Total number of shares | 100 | |
| | | Total aggregate nominal value | 100 | |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.