

Section 89(3)

The Insolvency Act 1986

Form 4 70

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

S89(3)

To the Registrar of Companies

For official use

--	--	--

Company Number

06444435

Name of Company

(a) Insert full name of
company

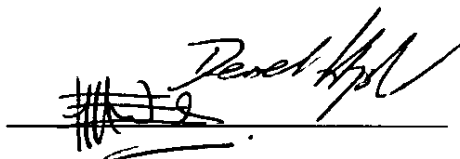
(a) Lineage Power (United Kingdom) Limited

b) Insert full name(s) and
address(es)

We Robert Hunter Kelly and Derek Neil Hyslop
Ernst & Young LLP
1 Bridgewater Place, Water Lane, Leeds, LS11 5QR

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

5-10-15
~~30-10-2015~~

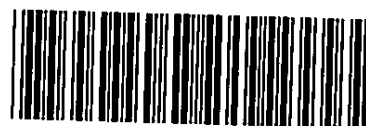
Presenter's name,
address and reference (if
any)

John Loudon
Ernst & Young LLP
1 Bridgewater Place, Water Lane, Leeds,
LS11 5QR

For Official Use

Liquidation Section

Post Room



A4I0TY08

A15

14/10/2015

#194

COMPANIES HOUSE

WEDNESDAY

(a) Insert full name of company

Declaration of Solvency

(b) Insert full name(s) and address(es)

Signed

Signed

(c) Insert a period of
months not
exceeding 12

being all of the directors of (b) Lineage Power (UK) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 29 September 2015, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

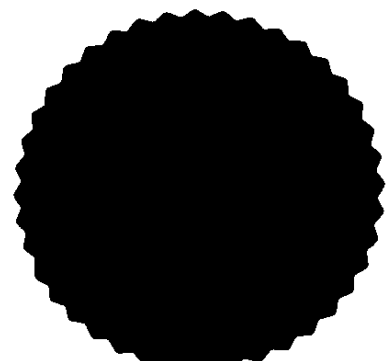
this 30 day of September

2015

Before me.

~~Solicitor or~~ Commissioner of Oaths

ANTHONY J N HOLT
Notary Public
74 Leicester Road
Wigston, LE18 1DR
Tel/Fax 0116 2108731
Mob 0777 624 0257



Statement as at 29 September 2015 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Intercompany receivable	33,188
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trade marks, etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 33,188
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 33,188

Remarks