

M

COMPANIES FORM No. 395

103660126

395

Particulars of a mortgage or charge

CHWP000

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1

6442450

Name of company

* insert full name of Company

* OCEANFLY LIMITED

Date of creation of the charge

27th DECEMBER 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

D DIL

DEED OF COVENANTS

Amount secured by the mortgage or charge

Euros 560,000 00 regulated by the above Deed of Covenants made between (i) the Mortgagor and (ii) the Mortgagee and WHEREAS the amount of principal and interest (in the currency in which the same are denominated or payable as the case may be) and other monies due at any given time may be ascertained by reference to the Loan Agreement, Deed of Covenants and/or the books of account or other accounting records of the Mortgagee

Names and addresses of the mortgagees or persons entitled to the charge

PIRAEUS BANK S.A. acting thru its Thessaloniki Branch, Greece.

Postcode 185 35

Presentor's name address and reference (if any)

Atlas Maritime Services Limited
Enterprise House.
113 - 115 George Lane,
London E18 1AB.

For official Use
Mortgage Section

Post room

Time critical reference

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THURSDAY



A03

A092EWM5

24/01/2008

COMPANIES HOUSE

480

Short particulars of all the property mortgaged or charged

Motor Yacht "FOTINI Z" length 23.05 Metres Official Number 717151 Registered at Port of London presently lying safely in Greece

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Signed



Date

18/01/08

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is -

Companies House, Crown Way, Cardiff CF14 3UZ

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FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 06442450

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF COVENANTS EXECUTED OUTSIDE THE UNITED KINGDOM OVER PROPERTY SITUATED THERE DATED THE 27th DECEMBER 2007 AND CREATED BY OCEANFLY LIMITED FOR SECURING EUROS 560,000.00 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO PIRAEUS BANK S A. UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th JANUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th JANUARY 2008

P-Cert



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES