

CHFP025

**Please complete
legibly, preferably
in black type, or
bold block lettering**

*insert full name
of Company

$$134229 \overline{) 52}$$

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1112

6437711

Name of company

* Hamsard 3097 Limited (the "Assignor")

Date of creation of the charge

11 March 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment of life policies between (1) the Assignor and (2) Barclays Unquoted Investments Limited (CRN 02156066) (the "Assignment")

Amount secured by the mortgage or charge

All monies payable under the Policies

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Unquoted Investments Limited (CRN 02156066) whose registered office is at 1 Churchill Place, London (the "Assignee")

Postcode E14 5HP

Presenter's name address and
reference (if any)

Hammonds
2 Park Lane
Leeds
LS3 1ES

LM3/RNM/BAR 935-3

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

THURSDAY



ALOSTX72

A25

13/03/2008

105

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

- 1 1 The Assignor with full title guarantee has assigned and agreed to assign absolutely to the Assignee all its rights, title and interest in and to the Policies, the principal sum assured by the Policies and all bonuses, benefits and other monies (if any) which may become payable pursuant to the Policies with effect from the date of the Assignment
- 1 2 The assignment referred to in Clause 1 1 hereof is an absolute assignment for the purposes of Section 136 of the Law of Property Act 1925 (Legal assignments of things in action) and is not made by way of charge only

(please see continuation sheet)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N11

Signed

Date

12 March 2008

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

6437711

Name of company

*insert full name
of Company

* Hamsard 3097 Limited (the "Assignor")

Addendum 1/4

1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2 Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3 Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4 Short particulars of all the property mortgaged or charged (continued)

Note the Assignor will not make, do, consent or agree to any act or omission which might render the Policies invalid, void, voidable or unenforceable nor (without the prior written consent of the Assignee (such consent not to be unreasonably withheld or delayed)) alter or agree to any alteration of any provision of the Policies,

Definitions

"Policies" means the benefit of keyman life assurance policies in respect of Andrew Watson, Charles Tweed, Gary Taylor, Ian Bowness and Stuart Mason detailed in Schedule 1



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6437711
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ASSIGNMENT OF LIFE POLICIES
DATED 11 MARCH 2008 AND CREATED BY STRATEGIC TEAM
GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY FORMERLY KNOWN AS
HAMSARD 3097 LIMITED TO BARCLAYS UNQUOTED
INVESTMENTS LIMITED UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 13 MARCH
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19 MARCH 2008

P 8 AM



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES