

MR04

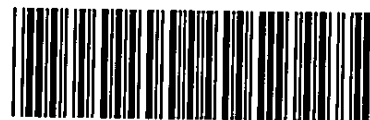
Statement of satisfaction in full or in part of a charge

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage
charge against an LLP or a
LL MR04

TUESDAY



A20 *A4IVNLCO* 27/10/2015 #316
COMPANIES HOUSE

1 Company details

Company number 0 6 4 3 4 5 2 3
Company name in full 118777 Limited (the "Obligor")

→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

- Before 06/04/2013 Complete Part A and Part C
- On or after 06/04/2013 Complete Part B and Part C

1 Property acquired
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date d2 d6 m0 m4 y2 y0 y1 y1

2 Property acquired
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Deed of Accession to debenture dated 26 April 2011
between Universal Utilities Limited, Titan Telecom
Limited and the Obligor, creating fixed and
floating charges in respect of a £42,500,000 Senior
Facility Agreement (the "Deed of Accession")

Continuation page
Please use a continuation page if
you need to enter more details

A3

Short particulars of the property or undertaking charged

Short particulars

Please give the short particulars of the property or undertaking charged

All of the rights, interests and assets from time to time subject, or expressed to be subject, to the security interests created or expressed to be created by the Debenture or any document entered into pursuant or supplemental to the Debenture ("Security Assets") being all of the assets and undertaking of the Chargor including, but not limited to

(i) every estate and interest of the Chargor in any real property over which it has power at law or in equity to create security,

(ii) any insurance policies (excluding any third party liability contract of insurance or a directors' and officers' liability contract of insurance), the benefits of claims, rights of payment, returns of premium and all proceeds and moneys payable at any time pursuant to any of the foregoing,

(iii) all investments which may at anytime be registered or otherwise held in the name of the Security Agent,

(iv) all know how, patents, designs, utility models, copyrights, trademarks, service marks, business names, domain names, topographical or similar rights, any database or any confidential or any other associated rights subsisting or arising in any part of the world, whether registered or not, and all rights and interests (including by way of licence) in, and other rights to use, any of them but excluding any such rights or interests to the extent that an Obligor is obliged to surrender such rights or interests pursuant to the letter agreement dated 19 September 2009 and made between Titan Telecom Limited and Nimans Limited,

(v) all bank accounts opened or maintained by the Chargor including all credit balances now or at any time in future on such accounts,

(vi) all books and other debts of any nature whatever and all moneys due or owing at any time to each Obligor and all proceeds, rights, securities and guarantees of any nature enjoyed or held by it in relation to any of the foregoing,

(vii) the sale and purchase agreement dated 18 April 2011 relating to the sale and purchase of the shares in Universal Utilities Limited between Etihad Acquisition Limited and any other documents designated as an "Acquisition Document" by the Agent and the Borrower,

(viii) any beneficial interest, claim or entitlement it may have in any pension fund,

(ix) all bills of exchange and other negotiable instruments held by it,

(x) all present and future authorisations and consents held in connection with its business of the use of any Security Assets, and the right to recover and receive all compensation which might be payable to it in respect of such licences,

(xi) its goodwill,

(xii) its uncalled capital, and

(xiii) the proceeds of any order of the court made pursuant to sections 238(3), 239(3) or 244 of the Insolvency Act

Continuation page

Please use a continuation page if you need to enter more details

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Part B Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

Charge code ①

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① Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

☒ In full

☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s)

Surname

118777 Limited

Please give the address of the person delivering this statement

Building name/number

Universal House

Street

Longley Lane

Post town

Manchester

County/Region

Postcode

M 2 2 4 S Y

Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in the charge

Chargor


C3

Signature

Please sign the form here.

Signature

Signature

X  X
Director of the Chargor

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Statement of satisfaction in full or in part of a charge



Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Mark Webster

Company name Dickson Minto W S.

Address Level 13

Broadgate Tower

20 Primrose Street

Post town London

County/Region

Postcode E C 2 A 2 E W

Country

DX

Telephone 020 7628 4455



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
☐ You have given the details of the person delivering this statement in Section C2
☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk