

**Return of Allotment of Shares**Company Name: **Mitsui E&P Mozambique Area 1 Limited**Company Number: **06432108**Received for filing in Electronic Format on the: **20/03/2015**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
09/02/2015

Class of Shares:	ORDINARY A	Number allotted	20163
Currency:	USD	Nominal value of each share	1000
		Amount paid:	1000
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	399329
	A	Aggregate nominal value:	399329000
Currency:	USD	Amount paid per share	1000
		Amount unpaid per share	0

Prescribed particulars

EXCEPT AS OTHERWISE REQUIRED BY LAW OR SPECIFICALLY PROVIDED BY THESE ARTICLES, THE HOLDERS OF CLASS A SHARES SHALL HAVE THE SOLE RIGHT AND POWER TO VOTE ON ALL MATTERS WHICH A VOTE OF SHAREHOLDERS IS TO BE TAKEN. WITH RESPECT TO ALL MATTERS UPON WHICH SHAREHOLDERS ARE ENTITLED TO VOTE, EACH HOLDER OF SHARES OF CAPITAL IS ENTITLED TO VOTE SHALL BE ENTITLED TO ONE (1) VOTE PER PERSON OR PROXY FOR EACH SHARE OF COMMON STOCK IN HIS/HER NAME IN THE REGISTER OF MEMBERS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	617002
	B	Aggregate nominal value:	617002000
Currency:	USD	Amount paid per share	1000
		Amount unpaid per share	0

Prescribed particulars

ORDINARY SHARES WITHOUT VOTING RIGHTS.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	1016331
		Total aggregate nominal value:	1016331000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.