

**Return of Allotment of Shares**Company Name: **Mitsui E&P Mozambique Area 1 Limited**Company Number: **06432108**Received for filing in Electronic Format on the: **16/01/2015**

X3Z882Q1

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
01/12/2014

Class of Shares:	ORDINARY A	Number allotted	8357
Currency:	USD	Nominal value of each share	1000
		Amount paid:	1000
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	359273
	A	Aggregate nominal value:	359273000
Currency:	USD	Amount paid per share	1000
		Amount unpaid per share	0

Prescribed particulars

EXCEPT AS OTHERWISE REQUIRED BY LAW OR SPECIFICALLY PROVIDED BY THESE ARTICLES, THE HOLDERS OF CLASS A SHARES SHALL HAVE THE SOLE RIGHT AND POWER TO VOTE ON ALL MATTERS WHICH A VOTE OF SHAREHOLDERS IS TO BE TAKEN. WITH RESPECT TO ALL MATTERS UPON WHICH SHAREHOLDERS ARE ENTITLED TO VOTE, EACH HOLDER OF SHARES OF CAPITAL IS ENTITLED TO VOTE SHALL BE ENTITLED TO ONE (1) VOTE PER PERSON OR PROXY FOR EACH SHARE OF COMMON STOCK IN HIS/HER NAME IN THE REGISTER OF MEMBERS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	617002
	B	Aggregate nominal value:	617002000
Currency:	USD	Amount paid per share	1000
		Amount unpaid per share	0

Prescribed particulars

ORDINARY SHARES WITHOUT VOTING RIGHTS.

Statement of Capital (Totals)

Currency: **USD**

Total number of shares: **976275**

Total aggregate nominal value: **976275000**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.