



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X2BBXL0Y

Company Name: Mitsui E&P Mozambique Area 1 Limited

Company Number: 06432108

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Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
09/05/2013

Class of shares	ORDINARY B	<i>Number allotted</i>	6566
		<i>Nominal value of each share</i>	1000
<i>Currency</i>	USD	<i>Amount paid</i>	1000
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY A	<i>Number allotted</i>	304659
		<i>Aggregate nominal value</i>	304659000
<i>Currency</i>	USD	<i>Amount paid per share</i>	1000
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EXCEPT AS OTHERWISE REQUIRED BY LAW OR SPECIFICALLY PROVIDED BY THESE ARTICLES, THE HOLDERS OF CLASS A SHARES SHALL HAVE THE SOLE RIGHT AND POWER TO VOTE ON ALL MATTERS WHICH A VOTE OF SHAREHOLDERS IS TO BE TAKEN. WITH RESPECT TO ALL MATTERS UPON WHICH SHAREHOLDERS ARE ENTITLED TO VOTE, EACH HOLDER OF SHARES OF CAPITAL IS ENTITLED TO VOTE SHALL BE ENTITLED TO ONE (1) VOTE PER PERSON OR PROXY FOR EACH SHARE OF COMMON STOCK IN HIS/HER NAME IN THE REGISTER OF MEMBERS OF THE COMPANY.

Class of shares	ORDINARY B	<i>Number allotted</i>	287493
		<i>Aggregate nominal value</i>	287493000
<i>Currency</i>	USD	<i>Amount paid per share</i>	1000
		<i>Amount unpaid per share</i>	0

Prescribed particulars

ORDINARY SHARES WITHOUT VOTING RIGHTS.

Statement of Capital (Totals)

<i>Currency</i>	USD	<i>Total number of shares</i>	592152
		<i>Total aggregate nominal value</i>	592152000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.