

SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by s
on formation of the compa
for an allotment of a new c
shares by an unlimited con

FRIDAY



A11 *A62WREPF*
24/03/2017 #143
COMPANIES HOUSE

1 Company details

Company number 0 6 4 1 9 5 7 8

Company name in full Metro Bank PLC

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date ^d2 ^d2 ^m0 ^m2 ^y2 ^y0 ^y1 ^y7

To Date ^d2 ^d1 ^m0 ^m3 ^y2 ^y0 ^y1 ^y7

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
	See continuation sheet				

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Sterling	Ordinary Shares	80,371,345	80.35	
Totals		80,371,345	80.35	Nil

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
80,371,345	£80.35	Nil

❶ Please list total aggregate values in different currencies separately
For example. £100 + €100 + \$10 etc

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Shares allotted

Please give details of the shares allotted, including bonus shares.

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary shares	Sterling	380	0.000001	35.49100	Nil
Ordinary shares	Sterling	82	0.000001	35.44100	Nil
Ordinary shares	Sterling	29	0.000001	35.50000	Nil
Ordinary shares	Sterling	5199	0.000001	36.03000	Nil
Ordinary shares	Sterling	6666	0.000001	35.97000	Nil
Ordinary shares	Sterling	43	0.000001	35.78720	Nil
Ordinary shares	Sterling	352	0.000001	35.03500	Nil
Ordinary shares	Sterling	38	0.000001	34.32250	Nil
Ordinary shares	Sterling	880	0.000001	0.00001	Nil
Ordinary shares	Sterling	57	0.000001	34.02720	Nil
Ordinary shares	Sterling	1849	0.000001	34.30000	Nil
Ordinary shares	Sterling	247	0.000001	33.41800	Nil
Ordinary shares	Sterling	80	0.000001	33.53450	Nil
Ordinary shares	Sterling	69	0.000001	33.53450	Nil
Ordinary shares	Sterling	460	0.000001	33.22933	Nil
Ordinary shares	Sterling	51	0.000001	33.65000	Nil
Ordinary shares	Sterling	46	0.000001	0.00001	Nil
Ordinary shares	Sterling	12	0.000001	33.65000	Nil
Ordinary shares	Sterling	42	0.000001	33.89440	Nil
Ordinary shares	Sterling	15	0.000001	34.57600	Nil
Ordinary shares	Sterling	91	0.000001	33.64040	Nil
Ordinary shares	Sterling	485	0.000001	32.66000	Nil
Ordinary shares	Sterling	102	0.000001	32.79260	Nil
Ordinary shares	Sterling	480	0.000001	33.04000	Nil
Ordinary shares	Sterling	36	0.000001	32.77360	Nil
Ordinary shares	Sterling	76	0.000001	0.00001	Nil

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ORDINARY SHARES

Prescribed particulars
❶

(a) Each member who (being an individual) is present in person or (being a corporation) is present by a duly authorised representative and every proxy for any such member shall have one vote on a show of hands and shall have one vote for each share of which he is a holder, proxy or representative on a poll;
(b) and (c) each share is entitled *pari passu* to dividend payments or any other distribution (including any distribution of capital on a winding up of the company),
(d) the shares are not redeemable.

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share

Prescribed particulars
❶

Class of share

Prescribed particulars
❶**6 Signature**

I am signing this form on behalf of the company

Signature

Signature

X  X

❷ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006

This form may be signed by.

Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Chandrika Kher
Company name	Metro Bank PLC
Address	One Southampton Row
Post town	London
County/Region	
Postcode	W C 1 B 5 H A
Country	
Dx	
Telephone	07791805112



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete a separate table for each currency.

Totals

Class of share

Prescribed particulars