

SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class
shares by an unlimited company

WEDNESDAY



A5KUD9VU

A05 30/11/2016 #194

COMPANIES HOUSE

1 Company details

Company number 0 6 4 1 9 5 7 8

Company name in full Metro Bank PLC

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date ^d2 ^d8 ^m1 ^m0 ^y2 ^y0 ^y1 ^y6

To Date ^d2 ^d5 ^m1 ^m1 ^y2 ^y0 ^y1 ^y6

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Currency ②	Class of shares (E g Ordinary/Preference etc)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
	See continuation sheet				

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01 - continuation page

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Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary shares	Sterling	150	0 000001	27 92	Nil
Ordinary shares	Sterling	7	0 000001	27 87	Nil
Ordinary shares	Sterling	19	0 000001	27 88	Nil
Ordinary shares	Sterling	1254	0 000001	27 85	Nil
Ordinary shares	Sterling	467	0 000001	27 38	Nil
Ordinary shares	Sterling	282	0 000001	26 55	Nil
Ordinary shares	Sterling	107	0 000001	27 69	Nil
Ordinary shares	Sterling	116	0 000001	27 85	Nil
Ordinary shares	Sterling	115	0 000001	27 01	Nil
Ordinary shares	Sterling	66	0 000001	26 90	Nil
Ordinary shares	Sterling	271	0 000001	27 61	Nil
Ordinary shares	Sterling	19	0 000001	28 00	Nil
Ordinary shares	Sterling	148	0 000001	28 00	Nil
Ordinary shares	Sterling	31	0 000001	28 75	Nil
Ordinary shares	Sterling	239	0 000001	28 84	Nil
Ordinary shares	Sterling	98	0 000001	29 00	Nil
Ordinary shares	Sterling	3714	0 000001	29 48	Nil
Ordinary shares	Sterling	20	0 000001	29 50	Nil
Ordinary shares	Sterling	3824	0 000001	29 80	Nil
Ordinary shares	Sterling	1977	0 000001	29 99	Nil
Ordinary shares	Sterling	79	0 000001	30 00	Nil
Ordinary shares	Sterling	194	0 000001	30 15	Nil
Ordinary shares	Sterling	42	0 000001	30 77	Nil
Ordinary shares	Sterling	555	0 000001	30 14	Nil
Ordinary shares	Sterling	6	0 000001	0 000001	Nil
Ordinary shares	Sterling	155	0 000001	31 30	Nil
Ordinary shares	Sterling	955	0 000001	31 40	Nil
Ordinary shares	Sterling	21	0 000001	0 000001	Nil
Ordinary shares	Sterling	1446	0 000001	31 50	Nil
Ordinary shares	Sterling	500	0 000001	31 24	Nil
Ordinary shares	Sterling	550	0 000001	31 26	Nil

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Sterling	Ordinary Shares	80,336,081	80 32	
Totals		80,336,081	80 32	Nil

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		80,336,081	£80 32	Nil

❶ Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**

Class of share

ORDINARY SHARES

Prescribed particulars

- ①
- (a) Each member who (being an individual) is present in person or (being a corporation) is present by a duly authorised representative and every proxy for any such member shall have one vote on a show of hands and shall have one vote for each share of which he is a holder, proxy or representative on a poll,
 (b) and (c) each share is entitled *pari passu* to dividend payments or any other distribution (including any distribution of capital on a winding up of the company),
 (d) the shares are not redeemable

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

6 Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

① Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

① Person authorised

Under either section 270 or 274 of the Companies Act 2006

This form may be signed by
 Director ②, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Chandrika Kher**

Company name **Metro Bank PLC**

Address **One Southampton Row**

Post town **London**

County/Region

Postcode **W C 1 B 5 H A**

Country

DX

Telephone **07791805112**

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse