

200108/40

In accordance with
Section 854 of the
Companies Act 2006

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)



Companies House

A fee is payable with this form
Please see 'How to pay' on the
last page

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to confirm
that the company information is
correct as at the date of this return
You must file an Annual Return at
least once every year

☐ **What this form is NOT for**
You cannot use this form to give
notice of changes to the company
officers, registered office address,
company type or information
relating to the company records

TUESDAY



A1N2AYS

A23

04/12/2012

#87

COMPANIES HOUSE

Part 1

Company details

The section must be completed by all companies

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

A1

Company details

Company number

06419578

Company name in full

METRO BANK PLC

① **Company name change**
If your company has recently
changed its name, please provide
the company name as at the date of
this return

A2

Return date

Please give the annual return made up date. The return date must not be a future
date. The annual return must be delivered within 28 days of the date given below.
If you would like the company's made up date to be earlier than 1 October 2011,
please complete the AR01 appropriate for earlier made up dates

Date of this return ②

06 11 2012

② **Date of this return**
Your company's return date
is usually the anniversary of
incorporation or the anniversary
of the last annual return filed at
Companies House. You may choose
an earlier return date but it must not
be a later date

A3

Principal business activity

Please show the trade classification code number(s) for the principal
activity or activities ③

Classification code 1

64191

Classification code 2

Classification code 3

Classification code 4

If you cannot determine a code, please give a brief description of your
business activity below

Principal activity
description

③ **Principal business activity**
You must provide a trade
classification code (SIC code 2007)
or a description of your company's
main business in this section.

A full list of the trade classification
codes are available on our website
www.companieshouse.gov.uk

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A4**Company type^①**

Please confirm your company type by ticking the appropriate box below (only one box must be ticked)

- ☒ Public limited company
☐ Private company limited by shares
☐ Private company limited by guarantee
☐ Private company limited by shares exempt under section 60
☐ Private company limited by guarantee exempt under section 60
☐ Private unlimited company with share capital
☐ Private unlimited company without share capital

① Company type

If you are unsure of your company type, please check your latest certificate of incorporation or our website
www.companieshouse.gov.uk

A5**Registered office address^②**

Building name/number

ONE

Street

SOUTHAMPTON ROW

Post town

County/Region

LONDON

Postcode

WC1B 5HA

② Change of registered office

This must agree with the address that is held on the Companies House record at the date of this return

If the registered office address has changed, you should complete form AD01 and submit it together with this annual return

A6**Single alternative inspection location (SAIL) of the company records (if applicable)^③**

Building name/number

Street

Post town

County/Region

Postcode

③ SAIL address

This must agree with the address that is held on the Companies House record at the date of this return

If the address has changed, you should complete form AD02 and submit it together with this annual return

A7**Location of company records^④**

Please tick the appropriate box to indicate which records are kept at the SAIL address in Section A6

- ☐ Register of members.
☐ Register of directors
☐ Directors' service contracts
☐ Directors' indemnities
☐ Register of secretaries
☐ Records of resolutions etc
☐ Contracts relating to purchase of own shares
☐ Documents relating to redemption or purchase of own share out of capital by private company
☐ Register of debenture holders
☐ Report to members of outcome of investigation by public company into interests in its shares
☐ Register of interests in shares disclosed to public company
☐ Instruments creating charges and register of charges England and Wales or Northern Ireland
☐ Instruments creating charges and register of charges Scotland

④ Location of company records

If the company records are held at the registered office address, do not tick any of the boxes in this section

Certain records must be kept by every company while other records are only kept by certain company types where appropriate

If the records are not kept at the SAIL address, they must be available at the registered office.

If any of the company records have moved from the registered office to the address in Section A6 since the last annual return, you must complete form AD03 and submit it together with this annual return

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Part 2**Officers of the company**

This section should include details of the company at the date to which this annual return is made up

- For a secretary who is an individual, go to Section B1
- For a corporate secretary, go to Section C1
- For a director who is an individual, go to Section D1
- For a corporate director, go to Section E1

Continuation pages

Please use a continuation page if you need to enter more officer details

Secretary**B1****Secretary's details ^①**

Please use this section to list all the secretaries of the company
For a corporate secretary, complete Section C1-C4

Title*	MR
Full forename(s)	MICHAEL CHARLES
Surname	BEIGLEY
Former name(s) ^②	

① Secretary appointments

You may not use this form to appoint a secretary. To do this, please complete form AP03 and submit it together with this annual return.

Corporate details

Please use Section C1-C4 to enter corporate secretary details

Secretary details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH03.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

B2**Secretary's service address ^①**

Building name/number	PINE COTTAGE
Street	PORTLAND TOWERS
	KNIGHTON
Post town	LEICESTER
County/Region	LEICESTERSHIRE
Postcode	LE2 2PQ
Country	ENGLAND

① Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record

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(For returns made up to a date on or after 1 October 2011)

Corporate secretary

C1	Corporate secretary's details ^①	
	Please use this section to list all the corporate secretaries of the company	
Corporate body/firm name		① Corporate secretary appointments You cannot use this form to appoint a corporate secretary. To do this, please complete form AP04 and submit it together with this annual return. Corporate secretary details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH04. This information will appear on the public record.
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		
C2	Location of the registry of the corporate body or firm	
	Is the corporate secretary registered within the European Economic Area (EEA)? → Yes Complete Section C3 only → No Complete Section C4 only	
C3	EEA companies ^②	
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register	
Where the company/firm is registered ^②		② EEA A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk ③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)
Registration number		
C4	Non-EEA companies	
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register	
Legal form of the corporate body or firm		④ Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.
Governing law		
If applicable, where the company/firm is registered ^④		
If applicable, the registration number		

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Director**D1****Director's details ^①**

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title*	MR
Full forename(s)	STUART DAVID MURRAY
Surname	BERNAU
Former name(s) ^②	
Country/State of residence	ENGLAND
Nationality	BRITISH
Date of birth	15 08 1951
Business occupation (if any)	DIRECTOR

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2**Director's service address ^③**

Building name/number	SAME AS REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title*	MR
Full forename(s)	MICHAEL CHARLES
Surname	BRIGLEY
Former name(s) ^②	
Country/State of residence	ENGLAND
Nationality	BRITISH
Date of birth	10 12 1958
Business occupation (if any)	CFO

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^①

Building name/number	SAME AS REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

① Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title*	MR
Full forename(s)	KEITH ARTHUR
Surname	CARBY
Former name(s) ^②	
Country/State of residence	ENGLAND
Nationality	BRITISH
Date of birth	d 14 m 09 y 1946
Business occupation (if any)	DIRECTOR

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^③

Building name/number	SAME AS REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title*	MR
Full forename(s)	CRAIG FRANCIS
Surname	DONALDSON
Former name(s) ^②	
Country/State of residence	ENGLAND
Nationality	BRITISH
Date of birth	25 12 1971
Business occupation (if any)	CHIEF EXECUTIVE

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^③

Building name/number	SAME AS REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title*	LORD
Full forename(s)	HOWARD EUGERSON
Surname	FLIGHT
Former name(s) ^②	
Country/State of residence	ENGLAND
Nationality	BRITISH
Date of birth	16 06 1948
Business occupation (if any)	DIRECTOR

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^③

Building name/number	SAME AS REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title*	MR							
Full forename(s)	ALASTAIR BEN ROY SCOPPEY							
Surname	GUNN							
Former name(s) ^②								
Country/State of residence	ENGLAND							
Nationality	BRITISH							
Date of birth	<table><tr><td>d</td><td>1</td><td>m</td><td>12</td><td>y</td><td>19</td><td>56</td></tr></table>	d	1	m	12	y	19	56
d	1	m	12	y	19	56		
Business occupation (if any)	DIRECTOR							

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^③

Building name/number	SAME AS REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title*	MR												
Full forename(s)	GRAEME												
Surname	HARDIE												
Former name(s) ^②													
Country/State of residence	UNITED KINGDOM												
Nationality	BRITISH												
Date of birth	<table><tr><td>d</td><td>0</td><td>9</td><td>m</td><td>0</td><td>8</td><td>y</td><td>1</td><td>9</td><td>y</td><td>6</td><td>1</td></tr></table>	d	0	9	m	0	8	y	1	9	y	6	1
d	0	9	m	0	8	y	1	9	y	6	1		
Business occupation (if any)	DIRECTOR												

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^③

Building name/number	SALEAS REGISTERED OFFICE								
Street									
Post town									
County/Region									
Postcode	<table><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>								
Country									

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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Director

D1 Director's details ^①	
Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	
Title*	MR
Full forename(s)	VERNON WILLIAM
Surname	HILL
Former name(s) ^②	
Country/State of residence	USA
Nationality	UNITED STATES
Date of birth	18 08 1946
Business occupation (if any)	COMPANY DIRECTOR

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2 Director's service address ^①	
Building name/number	17000
Street	HORIZON WAY MT LAUREL
Post town	
County/Region	NEW JERSEY
Postcode	08054
Country	UNITED STATES

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title*	MR
Full forename(s)	LUKE OLIVER
Surname	JOHNSON
Former name(s) ^②	
Country/State of residence	UNITED KINGDOM
Nationality	BRITISH
Date of birth	02 02 1962
Business occupation (if any)	DIRECTOR

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^①

Building name/number	SAME AS REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

① Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title*	MR
Full forename(s)	HARRY EUGENE
Surname	LOCKHART
Former name(s) ^②	
Country/State of residence	USA
Nationality	USA
Date of birth	04 11 1949
Business occupation (if any)	DIRECTOR

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^③

Building name/number	SAME AS REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title*	MR
Full forename(s)	JAMES ADAM
Surname	REUBEN
Former name(s) ^②	
Country/State of residence	UNITED KINGDOM
Nationality	BERNIST
Date of birth	22 05 1986
Business occupation (if any)	DIRECTOR

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^①

Building name/number	SAME AS REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Corporate director

E1Corporate director's details^①

Please use this section to list all the corporate director's of the company

Corporate body/firm
name

Building name/number

Street

Post town

County/Region

Postcode

Country

① Corporate director appointments

You cannot use this form to appoint a corporate director. To do this, please complete form AP02 and submit it together with this annual return.

Corporate director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH02.

This information will appear on the public record.

E2

Location of the registry of the corporate body or firm

Is the corporate director registered within the European Economic Area (EEA)?

→ Yes Complete **Section E3 only**→ No Complete **Section E4 only****E3**EEA companies^②

Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.

Where the company/
firm is registered^③

Registration number

② EEA

A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk

③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)

E4

Non-EEA companies

Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.

Legal form of the
corporate body
or firm

Governing law

If applicable, where
the company/firm is
registered^④If applicable, the
registration number**④ Non-EEA**

Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.

(For returns made up to a date on or after 1 October 2011)

Statement of capital ^o

→ Yes Complete the sections below and the following Part 4
→ No Go to Part 5 (Signature)

CHFP000
10/11 Version 5.0

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F4

Statement of capital (Voting rights)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Sections F1 and F2

Class of share

ORDINARY A

Voting rights

RIGHT TO VOTE AT GENERAL MEETINGS AND RECEIVE DIVIDENDS

Class of share

ORDINARY B

Voting rights

RIGHT TO DIVIDENDS PARI PASSU WITH ORDINARY A SHARES

Class of share

Voting rights

Class of share

Voting rights

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Part 4 Shareholders

Does your company have share capital?

→ Yes go to **Section G1** 'Companies with share capital'→ No Go to **Part 5 (Signature)****G1****Companies with share capital**

Question 1

Were any of the company's shares admitted to trading on a market at any time during this return period? Please tick the appropriate box below ❶

☒ No go to **Section G2** 'Past and present shareholders'☐ Yes go to **Question 2**

Question 2

Please only refer to Question 2 below if you have answered 'Yes' to Question 1. If you answered 'No', please go to **Section G2** 'Past and present shareholders'

Did the company, throughout the return period, have any shares admitted to trading on a relevant market and was it, throughout the return period, an issuer to which DTR5 applies? Please tick the appropriate box below ❷

☐ No go to **Section G4** 'Shareholders who hold at least 5% of any class of shares of the company as at the made up date of the return'☐ Yes go to **Part 5 'Signature'**❶ A market is one established under the rules of a UK recognised investment exchange or any other regulated markets in or outside of the UK, or any other market outside of the UK. The current UK recognized investment exchanges and regulated markets can be found at www.fsa.gov.uk/register/exchanges.do

❷ DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Services Authority. Notification is required when the percentage acquisition of a shareholder in the company has reached a certain threshold (starting at 3%)

G2**List of past and present shareholders ❶**

The company is required to provide a full list of past and present shareholders if one was not included with either of the last two returns. Please tick the appropriate box below

☐ There were no shareholder changes in this period. Go to **Part 5 (Signature)**☒ A full list of shareholders is enclosed☒ A list of shareholder changes is enclosed

How is the list of shareholders enclosed? Please tick the appropriate box below

☐ The list of shareholders is enclosed on paper. Go to **Section G3** 'List of past and present shareholders'☒ The list of shareholders is enclosed in another format. Go to **Part 5 (Signature)**❶ This section only applies to companies answering 'No' in **Section G1**

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)

G3

List of past and present shareholders^①

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

① Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders

Please use a 'List of past and present shareholders' continuation page if necessary

This section only applies to companies answering 'No' to Question 1 in Section G1

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)

G4

Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return

This section should show only the shareholders that hold at least 5% of any class of share(s) of the company at the date of this return

It should only be completed by companies that have answered 'Yes' to Question 1 in Section G1, and 'No' to Question 2 in Section G1

If there were no shareholders holding at least 5% of any class of share(s) at the date of this return, this section may be left blank

→ Go to Part 5 (Signature)

This section only applies to companies answering 'No' to Question 2 in Section G1

Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders

Please use a 'Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return' continuation page if necessary

		Shares or stock currently held	
Shareholder's name	Shareholder's address	Class of share	Number of shares or amount of stock

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)

Part 5

Signature

This must be completed by all companies

I am signing this form on behalf of the company

Signature

Signature

X

m. C Bay

X

This form may be signed by
Director ^①, Secretary, Person authorised ^②, Charity commission receiver and
manager, CIC manager, Judicial factor

① Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

② Person authorised

Under either section 270 or 274 of the Companies Act 2006

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **SALLY- ANN JAMES**Company name **METRO BANK PLC**Address **ONE SOUTHAMPTON ROW**Post town **LONDON**

County/Region

Postcode **WC1R 5HA**Country **ENGLAND**DX **NIA**Telephone **02034028008**☒ **Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ That if the made up date of the return is any earlier than 1 October 2011, you must complete the appropriate form AR01
- ☒ The company name and number match the information held on the public Register
- ☒ You have completed your principal business activity
- ☒ You have not used this form to make changes to the registered office address
- ☒ You have not used this form to make changes to secretary and director details
- ☒ You have fully completed the Statement of capital (if applicable)
- ☒ You have signed the form
- ☒ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £40 is payable to Companies House in respect of an Annual Return

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SHAREHOLDER	SHARE TYPE	AS AT 06/11/11	AS AT 06/11/12	TRANSFERS SINCE 06/11/11
Anthony William Thomson	A Ordinary Shares	275000	275,000	
Anthony William Thomson	B Ordinary Shares	100000	100,000	
Vernon William Hill	A Ordinary Shares	1319825	1,297,211	22614
Vernon William Hill	B Ordinary Shares	0		
Aisling Kane	A Ordinary Shares	3000	5,266	
Aisling Kane	B Ordinary Shares	50000	50,000	
Alistair R G Gunn	A Ordinary Shares	20304	20,304	
Alistair R G Gunn	B Ordinary Shares	20000	20,000	
Andy Logue	B Ordinary Shares	20000	20,000	
Andy Smith	B Ordinary Shares	750	750	
Barry Angel	B Ordinary Shares	500	500	
Brian Morton	B Ordinary Shares	750	750	
Chris King	B Ordinary Shares	500	500	
Chris McQuillan	B Ordinary Shares	500	500	
Chris Sullivan	B Ordinary Shares	1000	1,000	
Craig Donaldson	A Ordinary Shares	1000	2,000	
Craig Donaldson	B Ordinary Shares	250000	250,000	
Darren Schindler	B Ordinary Shares	20000	20,000	
David Gould	B Ordinary Shares	1000	1,000	
David Sampson	B Ordinary Shares	750	750	
Derek Granville	B Ordinary Shares	750	750	
Ersen Sarioglu	B Ordinary Shares	500	500	
Gabrielle Fleming	B Ordinary Shares	2000	2,000	
H Eugene Lockhart	A Ordinary Shares	29983	49,673	
H Eugene Lockhart	B Ordinary Shares	20000	20,000	
Howard Emerson Flight	A Ordinary Shares	4569	4,569	
Howard Emerson Flight	B Ordinary Shares	20000	20,000	
James M McCormick	A Ordinary Shares	550000	550,000	
James M McCormick	B Ordinary Shares	20000	20,000	
James Phipps	B Ordinary Shares	1000	1,000	
Julie Barnsley	B Ordinary Shares	1000	1,000	
Kathleen Michaleski	B Ordinary Shares	2000	2,000	
Kathryn Broughall	B Ordinary Shares	750	750	
Keith A Carby	A Ordinary Shares	20304	20,304	
Keith A Carby	B Ordinary Shares	20000	20,000	
Keith Binley	B Ordinary Shares	1000	1,000	
Kent Seinfeld	B Ordinary Shares	40000	40,000	
Laura Moyses	B Ordinary Shares	500	500	
Louise Walker	B Ordinary Shares	1000	1,000	
Mark Ruston	B Ordinary Shares	250	250	
Michael Saunders	B Ordinary Shares	250	250	
Mike Brierley	A Ordinary Shares	1068	2,102	
Mike Brierley	B Ordinary Shares	75000	75,000	
Mike Hudson	A Ordinary Shares	1000	1,756	
Mike Hudson	B Ordinary Shares	16000	16,000	
Mike Wragg	B Ordinary Shares	500	500	
Paul Marriott -Clarke	A Ordinary Shares	1000	1,756	
Paul Marriott -Clarke	B Ordinary Shares	200000	200,000	
Rachel Lawrence	B Ordinary Shares	750	750	
Rhonda Costello	A Ordinary Shares	15227	25,227	
Rhonda Costello	B Ordinary Shares	30000	30,000	
Richard Graeme Barclay Hardie	A Ordinary Shares	8147	13,497	
Richard Graeme Barclay Hardie	B Ordinary Shares	20000	20,000	
Sarah Martin	B Ordinary Shares	250	250	
Stuart Bernau	A Ordinary Shares	13021	22,855	
Stuart Bernau	B Ordinary Shares	20000	20,000	
Tamsin Squire	B Ordinary Shares	5000	5,000	
Wendy Tanner	B Ordinary Shares	750	750	
Adam M Israel	A Ordinary Shares	20300	35,631	
Andrew H Rush	A Ordinary Shares	27287	27,287	
Ari J Benacerraf	A Ordinary Shares	14208	14,208	
Arnold F Horvath	A Ordinary Shares	25000	25,000	

BBHISL Nominees Limited A/C 122562	A Ordinary Shares	1658250	2,671,250	
Bommer Partners LLC	A Ordinary Shares	10000	10,000	
Brian /and Maud Tierney	A Ordinary Shares	15227	18,427	
Bruce Toll	A Ordinary Shares	600000	800,000	
Conwell Limited Partnership	A Ordinary Shares	100000	100,000	
D B Fitzpatrick Living Trust	A Ordinary Shares	29998	35,998	
Daniel D Dubin	A Ordinary Shares	13334	13,334	
Kathleen M Wojcik Irrevocable GRAT	A Ordinary Shares	167503	294,005	
David Wittels	A Ordinary Shares	8800	8,800	
Demby Family Limited Partnership	A Ordinary Shares	23273	23,273	
Evergreen Trust	A Ordinary Shares	27500	27,500	
Herbert S Marchand	A Ordinary Shares	11998	12,598	
Hill-Townsend Financial Opportunity Fund LLC	A Ordinary Shares	32000	32,000	
Hill-Townsend Master Fund LP	A Ordinary Shares	368000	368,000	
Idoya Partners LP	A Ordinary Shares	181667	181,667	
Interarch Profit Sharing Plan	A Ordinary Shares	355302	410,216	
Ithan Creek Master Investors (Cayman) LP	A Ordinary Shares	1211000	1,211,000	
J V Properties	A Ordinary Shares	203030	303,030	
Jack Bershad	A Ordinary Shares	13334	23,404	
Jeffrey D Roseman	A Ordinary Shares	31594	47,044	
John A De Falco	A Ordinary Shares	60364	60,364	
John Tschohl	A Ordinary Shares	29305	48,686	
Joseph P Morrissey	A Ordinary Shares	28275	28,275	
Joseph T Tarquini Jr TTEE FBO Joseph T Tarquini Jr Trust	A Ordinary Shares	152273	277,273	
Kenneth D Moelis	A Ordinary Shares	60909	100,909	
Lee A Wright	A Ordinary Shares	4060	6,726	
LF Metro Shares LLC	A Ordinary Shares	1522727	1,622,727	
Metrobank Investment Vehicle LLC	A Ordinary Shares	96360	96,360	
Metrosexual Partners LLC	A Ordinary Shares	78325	107,025	
Michael A Morrone	A Ordinary Shares	134000	134,000	
Michael A Serluco	A Ordinary Shares	107070	140,070	
Michael S Stern	A Ordinary Shares	14000	14,000	
Linda M Musumeci	A Ordinary Shares	40605	15,105	
Prescott Associates LP	A Ordinary Shares	310555	545,094	
Reuben Brothers Limited	A Ordinary Shares	761364	955,500	
Richard D Manuel Jr	A Ordinary Shares	18908	18,908	
Robert Toll	A Ordinary Shares	600000	800,000	
Samir J Srouji	A Ordinary Shares	13333	13,333	
Gillian R Srouji				
Sana Sabbagh	A Ordinary Shares	20544	20,544	
T And I Limited	A Ordinary Shares	150000	150,000	
The Collina Trust	A Ordinary Shares	126894	426,894	
The Great Circle Trust W/A/D 8/28/87	A Ordinary Shares	666666	701,666	
The Hill Family Foundation	A Ordinary Shares	425333	416,827	8506
The Hill Family Trust	A Ordinary Shares	494000	484,121	9879
The Regent Trust Company Limited Re C1318RB	A Ordinary Shares	20301	20,301	
Thomas G Stemberg 2007 Charitable Remainder TRU	A Ordinary Shares	20300	35,631	
Thomas G Stemberg Revocable Trust	A Ordinary Shares	20300	35,631	
Thomas N Tryforos	A Ordinary Shares	203031	356,365	
Thomas W Smith	A Ordinary Shares	319444	319,444	
TJF-MB LLC	A Ordinary Shares	150000	150,000	
US Restaurants Inc	A Ordinary Shares	133333	133,333	
Ursula Capital Partners Partners LP	A Ordinary Shares	67209	117,966	
Washburn S Oberwager	A Ordinary Shares	19772	25,972	
Joan L Murray	A Ordinary Shares	17919	17,919	
William A Murray				
William B Drewry	A Ordinary Shares	13397	13,397	
Reba J Johnson	A Ordinary Shares	543196	543,196	
Willis J Johnson				
Zoffinger Family Ltd Partnership	A Ordinary Shares	15227	20,226	
Mark Price	A Ordinary Shares	1068	4,374	
Mark Price	B Ordinary Shares	34000	34,000	
Rosemary Savage	B Ordinary Shares	1000	1,000	
Gilder Metro LLC	A Ordinary Shares	1006659	1,006,659	

Schaller Equity Partners	A Ordinary Shares	429171	554,171	
MMM Investments LLC (General Atlantic)	A Ordinary Shares	102500	133,250	
Roger Farah	A Ordinary Shares	100000	175,523	
Harvey Kroiz	A Ordinary Shares	70000	70,000	
Linda H and Ezra H Friedlander	A Ordinary Shares	20000	20,000	
Westmount Investments (Bob Gillespie)	A Ordinary Shares	10000	10,000	
Joseph F Durso	A Ordinary Shares	7000	7,000	
Carol S Durso Vinci	A Ordinary Shares	5000	5,000	
Adrian McAlpine	A Ordinary Shares	2000	4,200	
Rachel Lawrence James Lawrence	A Ordinary Shares	1250	2,194	
Shirley Hill	A Ordinary Shares		104,407	2130
Abgrandkids LLC	A Ordinary Shares		1,600,000	
R H Moore LP	A Ordinary Shares		624,336	
Kendall Capital Markets	A Ordinary Shares		624,336	
060112 Investment Holdings LLC	A Ordinary Shares		997,500	
72 Metro City Investment LLC	A Ordinary Shares		2,912,100	
Securities Services Nominees Limited A/C 2012770	A Ordinary Shares		56,885	
Basswood Financial Fund LP	A Ordinary Shares		28,445	
Pegasus Holdings Corp	A Ordinary Shares		200,000	
Barry S Sternlicht	A Ordinary Shares		305,000	
Snowboarder Limited	A Ordinary Shares		100,000	
HCR Inc	A Ordinary Shares		31,500	
The 2002 Alice H Hanley	A Ordinary Shares		31,500	
Thomas H Patrick	A Ordinary Shares		62,500	
Phoenician Offshore Master Fund Ltd	A Ordinary Shares		60,000	
Gregory J & Ellen B Hill	A Ordinary Shares		60,000	
James & Celia Herbert	A Ordinary Shares		25,000	
Herbert Partners LP	A Ordinary Shares		25,000	
Thomas T Hessert Jr & Debra L Hessert	A Ordinary Shares		31,602	
Jeffrey G Dishner	A Ordinary Shares		15,000	
Andrew Murray Tucker	A Ordinary Shares		15,500	
Lord Anthony St John	A Ordinary Shares		10,000	
Luke Johnson	A Ordinary Shares		10,000	
David L King	A Ordinary Shares		10,000	
Malcolm Gordon Durham	A Ordinary Shares		4,000	
Christopher & Anastasia Ashton	A Ordinary Shares		2,000	
Calum Rutherford Ewing	A Ordinary Shares		1,500	
Richard M Q Brooks	A Ordinary Shares		1,000	
Jonathan Collins	A Ordinary Shares		1,000	
Dogfish Head Investments LLC	A Ordinary Shares		2,500	
Glenn H Greenberg	A Ordinary Shares		500,000	
Alva Gimbel Greenberg	A Ordinary Shares		15,625	
Alva Greenberg Family Trust UAD	A Ordinary Shares		15,625	
Stephen Greenberg	A Ordinary Shares		15,625	
G H Greenberg & D Swenson Trustees U/A DTD 1-2-67	A Ordinary Shares		31,250	
G H Greenberg & D Swenson Trustees U/A DTD 10-6-67	A Ordinary Shares		31,250	
S Greenberg & D Kilpatrick TR U/A DTD 10/6/67 FBO S	A Ordinary Shares		15,625	
G H Greenberg G S Shreve, S D Greenberg Trustees FB	A Ordinary Shares		15,625	
Gregory Upton Greenberg	A Ordinary Shares		15,625	
Vestor 2008 GST Exemption Trust UAD 1-23-08 Linda J	A Ordinary Shares		31,250	
Linda J Vester	A Ordinary Shares		18,750	
Geoffrey Chaiken	A Ordinary Shares		3,125	
Austin L Zalkin & Victoria K Zalkin	A Ordinary Shares		6,250	
Greenberg Family Trust, Glenn H Greenberg & Stephen	A Ordinary Shares		18,750	
Greenberg 2008 GST Exemption TRU UAD 1-23-08 Glen	A Ordinary Shares		18,750	
Ariel Berkal	A Ordinary Shares		3,428	
Rose Nominees Limited a/c 203053	A Ordinary Shares		50,000	
Pauline Elizabeth Gunn	A Ordinary Shares		5,000	
David John Gunn	A Ordinary Shares		2,500	
Jacqueline Elizabeth Gunn	A Ordinary Shares		2,500	
Sarah Maile	A Ordinary Shares		200	
James Maile	A Ordinary Shares		100	

Louise Thomson	A Ordinary Shares	200
W A Thomson	A Ordinary Shares	1,000
Felix Thomson	A Ordinary Shares	500
Rock (Nominees) Limited a/c 0602310	A Ordinary Shares	1,725
Rock (Nominees) Limited a/c 0602311	A Ordinary Shares	1,725
Mr J Carby	A Ordinary Shares	10,221
Miss R Carby	A Ordinary Shares	10,222
Mr L Carby	A Ordinary Shares	10,222
James M McCormick 2011 Trust	A Ordinary Shares	25,000
Ivan Anderson Lefrak 2011 Trust	A Ordinary Shares	1,500
Securities Services Nominees Limited a/c 2084010	A Ordinary Shares	94,810
Peter M Musumeci Jr	A Ordinary Shares	35,000
BBHISL Nominees Limited a/c 122482	A Ordinary Shares	239,350
Ithan Creek Master Investment Partnership (Caymen)	A Ordinary Shares	124,000
NCB Trust Limited A/C BEAR	A Ordinary Shares	108,085
GH Greenberg GS Shreve SD Greenberg Trustees FBO	A Ordinary Shares	15,625

Transfers since 06/11/11

43,129

Total Shares

30,400,000