

Return of Allotment of Shares

Company Name: INFRASTRATA PLC

Company Number: 06409712

X904NV4

Received for filing in Electronic Format on the: 04/03/2020

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 10/01/2020

Class of Shares: ORDINARY Number allotted 19455252

Currency: GBP Nominal value of each share 0.0001

Amount paid: **0.00257**

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 38051750

Currency: GBP Nominal value of each share 0.0001

Amount paid: **0.002628**

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: DEFERRED Number allotted 895424391

Currency: GBP Aggregate nominal value: 8954243.91

Prescribed particulars

THE DEFERRED SHARES HAVE NO RIGHTS TO PARTICIPATE IN THE PROFITS OF THE COMPANY, RECEIVE NOTICE OF ANY GENERAL MEETING, OR TO ATTEND, SPEAK OR VOTE AT ONE. DEFERRED SHARES CAN BE COMPULSORILY PURCHASED BY THE COMPANY AND CANCELLED. THE SOLE RIGHT OF THE DEFERRED SHARES IS ON A WINDING-UP OR A RETURN OF CAPITAL TO REPAYMENT OF THE NOMINAL CAPITAL PAID UP BUT ONLY AFTER HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED £10 MILLION ON EACH ORDINARY SHARE.

Class of Shares: ORDINARY Number allotted 3740363291

Currency: GBP Aggregate nominal value: 374036.3291

Prescribed particulars

ORDINARY SHARES ALL RANK EQUALLY AND EACH CARRIES THE RIGHT TO EXERCISE ONE VOTE AT A GENERAL MEETING. THERE ARE NO SPECIAL VOTING OR DIVIDEND RIGHTS BEYOND THOSE PRESCRIBED IN THE COMPANIES ACT 2006. THERE ARE NO REDEMPTION RIGHTS.

Class of Shares: SECOND Number allotted 18616118301

DEFERRED Aggregate nominal value: 1861611.8301

ORDINARY

Currency: GBP

Prescribed particulars

THE SECOND DEFERRED SHARES HAVE NO RIGHTS TO PARTICIPATE IN THE PROFITS OF THE COMPANY, RECEIVE NOTICE OF ANY GENERAL MEETING, OR TO ATTEND, SPEAK OR VOTE AT ONE. SECOND DEFERRED SHARES CAN BE COMPULSORILY PURCHASED BY THE COMPANY AND CANCELLED. THE SOLE RIGHT OF THE SECOND DEFERRED SHARES IS ON A WINDING-UP OR A RETURN OF CAPITAL TO REPAYMENT OF THE NOMINAL CAPITAL PAID UP BUT ONLY AFTER HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED £10 MILLION ON EACH ORDINARY SHARE.

Class of Shares: PREFERENCE Number allotted 50000

Currency: GBP Aggregate nominal value: 50000

Prescribed particulars

REDEEMABLE UPON NOTICE. NO VOTING RIGHTS EXCEPT IN CONNECTION WITH A WINDING-UP OR ON A RESOLUTION RELATING TO THE RIGHTS OF THE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 23251955983

Total aggregate nominal value: 11239892.0692

Total aggregate amount unpaid: 37500

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.