
RTA HOLDCO 4 LIMITED

UNAUDITED

DIRECTORS' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2010

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RTA HOLDCO 4 LIMITED
REGISTERED NUMBER 6404791

BALANCE SHEET
AS AT 31 DECEMBER 2010

	Note	2010 \$000	2009 \$000
CREDITORS amounts falling due after more than one year	1	<u>(471,334)</u>	<u>(471,334)</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u><u>(471,334)</u></u>	<u><u>(471,334)</u></u>
CAPITAL AND RESERVES			
Called up share capital	2	-	-
Profit and loss account		<u>(471,334)</u>	<u>(471,334)</u>
SHAREHOLDERS' DEFICIT	3	<u><u>(471,334)</u></u>	<u><u>(471,334)</u></u>

For the year ended 31 December 2010 the Company was entitled to exemption from audit under section 480 of the Companies Act 2006

Members have not required the Company to obtain an audit in accordance with section 476 of the Companies Act 2006

The Directors acknowledge their responsibilities for

(i) ensuring the Company keeps accounting records which comply with section 386 of the Companies Act 2006 and

(ii) preparing financial statements which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of its profit or loss for the financial year, in accordance with the requirements of sections 394 and 395 of the Act and which otherwise comply with the requirements of the Companies Act 2006 relating to accounts, so far as applicable to the Company

The financial statements were approved and authorised for issue by the board and were signed on its behalf on 16 August 2011



D S Larsen
Director

The notes on form part of these financial statements

RTA HOLDCO 4 LIMITED

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2010**

1 CREDITORS

Amounts due after more than one year

	2010	2009
	\$000	\$000
Amounts owed to group undertakings	471,334	471,334

2. SHARE CAPITAL

	2010	2009
	\$000	\$000
Allotted, called up and fully paid		
1 Ordinary share of \$1	-	-

3. RECONCILIATION OF MOVEMENT IN SHAREHOLDERS' DEFICIT

	2010	2009
	\$000	\$000
Opening shareholders' deficit	(471,334)	(470,375)
Profit/(loss) for the year	-	(959)
Closing shareholders' deficit	(471,334)	(471,334)

4. POST BALANCE SHEET EVENTS

On 1 January 2011 the Company subscribed to a further 297,500,000 fully paid ordinary shares in the capital of RTA Holdco Australia 1 Pty Limited at a cost of A\$595,000,000, to be financed by a loan from another group company

5. ULTIMATE PARENT UNDERTAKING AND CONTROLLING PARTY

The Company's immediate parent company is Rio Tinto International Holdings Limited and its ultimate parent undertaking and ultimate controlling party is Rio Tinto plc, both companies incorporated in England and Wales. Rio Tinto plc heads both the largest and the smallest group for which consolidated financial statements are prepared. Copies of Rio Tinto plc consolidated financial statements can be obtained from 2 Eastbourne Terrace, London, W2 6LG, or from the Rio Tinto website at www.riotinto.com