

PUBLIC COMPANY LIMITED BY SHARES

Resolution

of

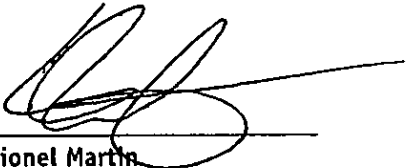
INGENIOUS ENTERTAINMENT VCT 2 PLC

(the Company)

Passed 8 December 2016

At a class meeting of the 'H' Shareholders of the Company, duly convened and held at 11.55 a.m. on 8 December 2016 at 15 Golden Square, London W1F 9JG the following resolution was passed as a special resolution:

- "(1) THAT, conditional upon the passing of the resolutions set out in the Notice of General Meeting and the Notices of the Class Meetings in respect of the Company (other than this Notice), the proposed adoption of new articles of association proposed to be approved by special resolution of the Company at a general meeting convened to be held on 8 December 2016 be approved and any variation, alteration or abrogation of the rights attaching to the H Shares thereby involved be approved "



Lionel Martin  
Company director

