

IN THE HIGH COURT OF JUSTICE

CR-2016-007214

CHANCERY DIVISION

COMPANIES COURT

1R CHIEF Registrar BAISTER

Wednesday 18 January 2017



IN THE MATTER OF INGENIOUS ENTERTAINMENT VCT 1 PLC

AND IN THE MATTER OF THE COMPANIES ACT 2006



UPON THE APPLICATION of the above named Ingenious Entertainment VCT 1 plc (the "Company") whose registered office is at 15 Golden Square, London W1F 9JG by Claim Form dated 13 December 2016

AND UPON HEARING Counsel for the Company

AND UPON READING the Claim Form and the evidence

IT IS ORDERED that the reduction of capital by the cancellation and extinguishment of the D ordinary shares, E ordinary shares and F ordinary shares of the Company is hereby confirmed in accordance with the provisions of the above mentioned Act

AND THE COURT HEREBY APPROVES the Statement of Capital set out in the Schedule hereto

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him together with a copy of the Statement of Capital

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order and of the statement of capital be published once in The Times newspaper within 21 days of such registration

WEDNESDAY



LD1

18/01/2017

#41

COMPANIES HOUSE

SH19

Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

☒ **What this form is for**

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

☒ **What this form is NOT for**

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0	6	3	9	5	0	1	1
Company name in full	Ingenious Entertainment VCT 1 plc							

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	G Ordinary	3518044	35,180.44	
GBP	H Ordinary	2660842	26,608.42	
Totals		6178886	61,788.86	0.00

Currency table B				
Totals				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❷
Totals (including continuation pages)	6178886	61,788.86	0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc

SH19


Statement of capital for reduction supported by solvency statement or court order

3	Prescribed particulars of rights attached to shares	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2	
Class of share	G Ordinary £0 01	
Prescribed particulars ①	Dividends - dividends shall be paid out of the profits available for distribution derived from the assets attributable to the G ordinary shares in proportion to the total amount of monies paid by each of the shareholders. Return of capital - the surplus assets less the assets attributable to the H ordinary shares will be divided between the G ordinary shareholders in proportion to the number of shares held. Voting rights - one vote on a show of hands and, on a poll, one vote for every share held. The G ordinary shares are not redeemable.	
Class of share	H Ordinary £0 01	
Prescribed particulars ①	Dividends - dividends shall be paid out of the profits available for distribution derived from the assets attributable to the G ordinary shares in proportion to the total amount of monies paid by each of the shareholders. Return of capital - the surplus assets less the assets attributable to the G ordinary shares will be divided between the H ordinary shareholders in proportion to the number of shares held. Voting rights - one vote on a show of hands and, on a poll, one vote for every share held. The H ordinary shares are not redeemable.	
Class of share		
Prescribed particulars ①		

- ① **Prescribed particulars of rights attached to shares**
The particulars are
- a. particulars of any voting rights, including rights that arise only in certain circumstances,
 - b. particulars of any rights, as respects dividends, to participate in a distribution,
 - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
 - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary

4	Signature	
	I am signing this form on behalf of the company	
Signature	<div style="display: flex; align-items: center;"> <div style="text-align: center; margin-right: 20px;"> X  </div> <div style="text-align: center; margin-left: 20px;"> X </div> </div>	
	This form may be signed by Director ②, Secretary, Person authorised ②, CIC manager.	

② **Societas Europaea**
If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006

SH19

Statement of capital for reduction supported by solvency statement
or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company secretary				
Company name	Ingenious Entertainment VCT 1 plc				
Address	15 Golden Square				
Post town	London				
Country/Region					
Postcode	W	1	F	9	J G
Country	United Kingdom				
DX					
Telephone					

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linnenhall, 32-38 Linnenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

2

Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

[illegible]

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court
order

3

Prescribed particulars of rights attached to shares

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution,
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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INGENIOUS ENTERTAINMENT VCT 1 PLC

AND

**IN THE MATTER OF THE COMPANIES ACT
2006**

ORDER

Howard Kennedy LLP

No.1 London Bridge

London SE1 9BG

Ref: IS3

Tel: 020 3755 6000

Fax: 020 3650 7000

Solicitors for the Claimant



FILE COPY

**CERTIFICATE OF REGISTRATION
OF ORDER OF COURT AND STATEMENT OF CAPITAL
ON
REDUCTION OF CAPITAL**

Company No. 6395011

Whereas INGENIOUS ENTERTAINMENT VCT 1 PLC

having by Special Resolution reduced its capital as confirmed by an
Order of the High Court of Justice, Chancery Division

dated the 18th January 2017

Now therefore The Registrar of Companies for England and Wales hereby
certifies that the said Order and a Statement Of Capital approved by the
Court were registered pursuant to section 649 of the Companies Act,
2006, on the **18th January 2017**

Given at Companies House the 18th January 2017



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**