PRIVATE COMPANY LIMITED BY SHARES EMI MUSIC PUBLISHING GERMANY TOPCO LIMITED (the "Company") SOLVENCY STATEMENT UNDER SECTION 643 OF COMPANIES ACT 2006

Made on 3L March 2016

We, being all of the directors of the Company as at the date of this statement, make the following statement for the purposes of section 642 of the Companies Act 2006

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities) and that it is intended to commence the winding up of the Company within 12 months of the date of this statement, we have formed the opinion that

- as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts,
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Francis Cum

Signature of director

Name of director Francis Crimmins

Dated 31 March 2016

Signature of director

Name of director David Harrover Johnson

Dated 31 March 2016

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