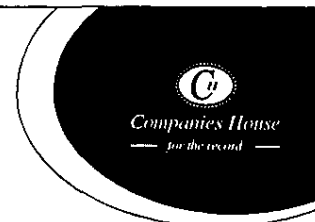


MG01

100106 / 13.

Particulars of a mortgage or charge



A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland.

☐ **What this form is NOT for**
You cannot use this form to re-
gister particulars of a charge for a S
company. To do this, please use
form MG01s.

WEDNESDAY



A14 20/01/2010 293
COMPANIES HOUSE

1 Company details		For official use
Company number	0 6 3 6 1 1 2 4	Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	Advanced Information Systems Limited	
2 Date of creation of charge		
Date of creation	d ¹ d ² m ⁰ m ¹ y ² y ⁰ y ¹ y ⁰	
3 Description		
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.		
Description	Debenture dated 12th January 2010 and made between (1) Advanced Information Systems Limited ("the Borrower") and (2) Finance Wales Investments (6) Limited ("the Lender")	
4 Amount secured		
Please give us details of the amount secured by the mortgage or charge.		
Amount secured	All monies, obligations and liabilities whether principal, interest or otherwise which may now or at any time in the future be due or owing or incurred by the Borrower to the Lender (whether actual or contingent and whether incurred alone or jointly with another as principal, guarantor, surety or otherwise and in whatever name or style) together with interest, charges and other expenses.	
		Continuation page Please use a continuation page if you need to enter more details.

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Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name

Finance Wales Investments (6) Limited

Address

3rd Floor, Oakleigh House

Park Place, Cardiff

Postcode

C F 1 0 3 D Q

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

All the undertaking, property and assets of the Borrower whatsoever and wheresoever, present and future, as specified in the attached Schedule, which also contains covenants by and restrictions on the Borrower which protect and further define the charges and must be read as one with the charges.

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

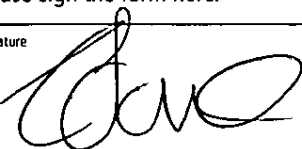
9

Signature

Please sign the form here.

Signature

Signature

X 

18/1/2010 X

This form must be signed by a person with an interest in the registration of the charge.

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Tracey Jones

Company name Finance Wales Investments (6) Ltd

Address 3rd Floor, Oakleigh House,

Park Place

Post town Cardiff

County/Region

Postcode C F 1 0 3 D Q

Country UK

DX

Telephone 02920 338147



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged Please give the short particulars of the property mortgaged or charged.	
Short particulars	<p>Particulars of a mortgage or charge</p> <p>Name of Company: Advanced Information Systems Limited</p> <p>Number of Company: 06361124</p> <p>SCHEDULE OF CHARGES, COVENANTS AND RESTRICTIONS</p> <p>contained in a Debenture in favour of Finance Wales Investments (6) Limited dated 12th January 2010</p> <p>Restriction on charges and disposals</p> <p>The Debenture contains a covenant that the Borrower shall not without the previous written consent of the Lender:</p> <p>(a) create or allow to remain in existence any mortgage, charge, lien or other security interest on or any of its assets other than the Debenture;</p> <p>(b) dispose of any of the assets Firstly, Secondly, Thirdly or Fourthly, described;</p> <p>(c) dispose of the assets Fifthly described other than in the ordinary course of business at not less than market value;</p> <p>(d) grant or accept a surrender of any lease or licence of or part with or share possession or occupation of its freehold or leasehold property or any part of it;</p> <p>(e) pull down or remove or redevelop or make any material alteration to the whole or any part of any buildings or any other substantial asset or sever, unfix or remove any fixtures or remove any plant, machinery or equipment belonging to or in use by the Borrower except for the purpose of affecting repairs or replacing the same.</p>	

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged.
Short particulars	<p>Particulars of a mortgage or charge</p> <p>Name of Company: Advanced Information Systems Limited</p> <p>Number of Company: 06361124</p> <p>SCHEDULE OF CHARGES, COVENANTS AND RESTRICTIONS</p> <p>contained in a Debenture in favour of Finance Wales Investments (6) Limited dated 12th January 2010</p> <p>Restriction on charges and disposals</p> <p>The Debenture contains a covenant that the Borrower shall not without the previous written consent of the Lender:</p> <p>(a) create or allow to remain in existence any mortgage, charge, lien or other security interest on or any of its assets other than the Debenture;</p> <p>(b) dispose of any of the assets Firstly, Secondly, Thirdly or Fourthly, described;</p> <p>(c) dispose of the assets Fifthly described other than in the ordinary course of business at not less than market value;</p> <p>(d) grant or accept a surrender of any lease or licence of or part with or share possession or occupation of its freehold or leasehold property or any part of it;</p> <p>(e) pull down or remove or redevelop or make any material alteration to the whole or any part of any buildings or any other substantial asset or sever, unfix or remove any fixtures or remove any plant, machinery or equipment belonging to or in use by the Borrower except for the purpose of affecting repairs or replacing the same.</p>



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6361124
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 12 JANUARY
2010 AND CREATED BY ADVANCED INFORMATION SYSTEMS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO FINANCE WALES
INVESTMENTS (6) LIMITED ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 20 JANUARY 2010**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 JANUARY
2010**

plou



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**