

# G

## COMPANIES FORM No. 122

### Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

# 122

CHFP025

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number



06349417

Name of company

\* insert full name  
of company

\* Direct Healthcare Limited (the "Company")

gives notice that:

Pursuant to special resolutions dated 23 February 2009,

1. the authorised, issued and unissued 10,000 ordinary shares of £1.00 in the capital of the Company were subdivided into 100,000,000 ordinary shares of £0.0001 each (the "Ordinary Shares");
2. 1,190,476 Ordinary Shares were re-designated into 1,190,476 A Preferred Shares (the "A Preferred Shares"); and
3. the authorised but unissued 95,238,000 Ordinary Shares of £0.0001 each were cancelled so that the authorised share capital of the Company was reduced from £10,000 to £476.20.

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

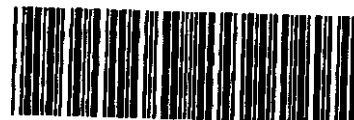
Designation † Director

Date 28/03/2009

Presenter's name address and  
reference (if any):  
Orrick Herrington & Sutcliffe  
Tower 42, Level 35  
25 Old Broad Street  
London  
EC2N 1HQ

For official Use (02/06)  
General Section

THURSDAY



A28

\*ADEZT8HI\*

28/03/2009

181

COMPANIES HOUSE

## Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2