

Step 5f

**SOLVENCY STATEMENT BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL  
FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006**

DATED: 23 February 2015

Company Name: REALLY USEFUL GROUP HOLDINGS LIMITED ("the Company")

Company Number: 06348609

We, ISOBEL KATHRYN CHESTER, JONATHAN HULL, MARK GREGORY WORDSWORTH and BARNABY WILLIAM WRAGG being all the directors for the time being of the Company state as follows:

1. That the Company is proposing to make a reduction of capital pursuant to the provisions of Sections 642-644 of the Companies Act 2006.
2. That we have made full enquiry into the affairs and prospects of the Company and have formed the opinion that:
  - a) as regards the affairs of the Company at the date of this statement, there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts; and
  - b) the Company will be able to pay or otherwise discharge its debts as they fall due during the year immediately following the date of this statement.

ISOBEL KATHRYN CHESTER

Signed:

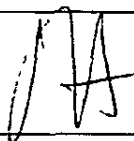


Date:

23/02/2015

JONATHAN HULL

Signed:

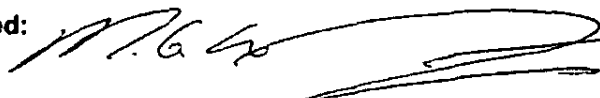


Date:

23/02/2015

MARK GREGORY WORDSWORTH

Signed:

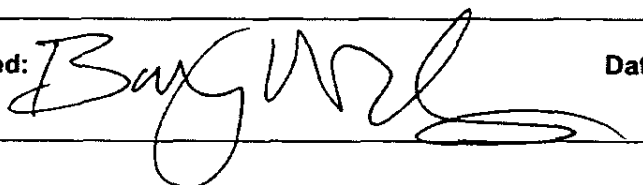


Date:

23/02/2015

BARNABY WILLIAM WRAGG

Signed:



Date:

23/02/2015

MONDAY



LD1

"L41V2HS9"  
23/02/2015  
COMPANIES HOUSE

#122