

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip-
tion on formation of the company or
for an allotment of a new class of
shares by an unlimited company

FRIDAY



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A32

19/03/2010

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COMPANIES HOUSE

1 Company details

Company number 06340106

Company name in full Academia Networks Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 11/03/2010
To Date 11/03/2010

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
A Preferred	£ Sterling	1,100	£0.001	£28.50	£31,348

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	£0 001	nil	100,000	£ 100
A Ordinary	£9 379	nil	33,333	£ 33 333
A Preferred	£28 50	nil	25,183	£ 25 183
A Preferred	£18 53	nil	16,193	£ 16 193
Totals			173,609	£ 173 609

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	Ordinary	1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Prescribed particulars 1	DIVIDENDS The Company shall apply any profits which the Directors resolve thereafter to distribute in any such year in paying any such profits to the Shareholders in respect of their holdings of such Shares <i>pari passu</i> and <i>pro rata</i> to the number of such Shares held by each of them, (See attached continuation page)	
Class of share	A Ordinary	
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Signature

	I am signing this form on behalf of the company	
Signature	Signature 	
	This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006

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Class of share	Ordinary	
Prescribed particulars	<p>CAPITAL</p> <p>(a) on a return of assets on a liquidation, return of capital, winding up of the Company or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied</p> <p>(i) firstly, in paying to the A Preferred Shareholders, the Subscription Price for each such Share held by them in the Company,</p> <p>(ii) secondly, in paying to the A Ordinary Shareholders, one half of the Subscription Price for each such Share held by them in the Company,</p> <p>(iii) thirdly, in paying to the Shareholders (in proportion to the number of Shares held by each of them as if they together constituted one class) the balance of the surplus assets,</p> <p>PROVIDED THAT if the A Ordinary Shareholders would thereby receive less than the full Subscription Price paid by them, the surplus assets will be reallocated so as to ensure that the following order of priority applies</p> <p>(i) firstly, in paying to the 'A' Preferred Shareholders, the Subscription Price for each such Share held by them in the Company,</p> <p>(ii) secondly, in paying to the 'A' Ordinary Shareholders, up to the Subscription Price for each such Share held by them in the Company,</p> <p>(iii) thirdly, the balance (if any) shall be distributed pro rata to the other Shareholders,</p> <p>(b) in the event of a Sale, the total of all and any cash or other consideration received in respect of the Shares that are the subject of the Sale shall be reallocated between the holders of such Shares so as to ensure the following order of application of the aggregate sale proceeds as follows</p> <p>(i) firstly, in paying to the A Preferred Shareholders, the Subscription Price for each such Share held by them in the Company,</p> <p>(ii) secondly, in paying to the A Ordinary Shareholders, one half of the Subscription Price on each such Share held by them in the Company, and</p> <p>(See attached continuation page)</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Our ref 313**

Company name **Harbottle & Lewis LLP**

Address **Hanover House**

14 Hanover Square

Post town **London**

County/Region

Postcode **W 1 S 1 H P**

Country **United Kingdom**

DX **44617 Mayfair**

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk