

**Return of Allotment of Shares**Company Name: **RBDM Limited**Company Number: **06332884**Received for filing in Electronic Format on the: **16/08/2017**

X6CXMB3V

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/08/2017	14/08/2017

Class of Shares: B ORDINARYCurrency: **GBP**Number allotted **61250**Nominal value of each share **0.001**Amount paid: **0.05**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	16%	Number allotted	2099545
	CUMULATIVE	Aggregate nominal value:	2099545
	REDEEMABLE		
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE NO VOTING RIGHTS; WILL HAVE THE RIGHT TO A 16% CUMULATIVE DIVIDEND, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED SECOND IN PAYING THE AMOUNTS DUE TO THE HOLDER OF 16% PREFERENCE SHARES.

Class of Shares:	21%	Number allotted	1427000
	CUMULATIVE	Aggregate nominal value:	1427000
	REDEEMABLE		
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE NO VOTING RIGHTS; WILL HAVE THE RIGHT TO A 21% CUMULATIVE DIVIDEND, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING THE AMOUNTS DUE TO THE HOLDER OF 21% PREFERENCE SHARES.

Class of Shares:	5%	Number allotted	2050000
	CUMULATIVE	Aggregate nominal value:	2050000
	REDEEMABLE		
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE NO VOTING RIGHTS; WILL HAVE RIGHTS TO A 5% CUMULATIVE DIVIDEND. THE ASSETS OF THE COMPANY REMAINING, AFTER THE PAYMENT OF ITS LIABILITIES AND THE AMOUNTS DUE TO THE HOLDERS OF 21% PREFERENCE SHARES

AND 16% PREFERENCE SHARES SHALL BE APPLIED IN PAYING THE AMOUNT DUE TO 5% PREFERENCE SHARES.

Class of Shares:	A	Number allotted	930077
	ORDINARY	Aggregate nominal value:	930.077

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE A ORDINARY SHARES RANK PARI PASSU WITH THE ORDINARY SHARES, THE A1 ORDINARY SHARES AND THE B ORDINARY SHARES BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. THE A ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE DIVIDENDS AFTER ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDENDS HAVE BEEN PAID. THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A1	Number allotted	449410
	ORDINARY	Aggregate nominal value:	449.41

Currency: **GBP**

Prescribed particulars

THE A1 ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE A1 ORDINARY SHARES RANK PARI PASSU WITH THE ORDINARY SHARES, THE A ORDINARY SHARES AND THE B ORDINARY SHARES BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. THE A1 ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE DIVIDENDS AFTER ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDENDS HAVE BEEN PAID. THE A1 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	61250
	ORDINARY	Aggregate nominal value:	61.25

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE B ORDINARY SHARES RANK PARI PASSU WITH THE ORDINARY SHARES, THE A1 ORDINARY SHARES AND THE A ORDINARY SHARES BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. THE B ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE DIVIDENDS

AFTER ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDENDS HAVE BEEN PAID. THE B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	DEFERRED	Number allotted	30812
Currency:	GBP	Aggregate nominal value:	30.812

Prescribed particulars

THE DEFERRED SHARES DO NOT CARRY VOTING OR DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS OF THE COMPANY ON A LIQUIDATION, SALE OR ANY RETURN OF CAPITAL THE DEFERRED SHAREHOLDERS RANK BEHIND THE PREFERENCE SHARES, AND ARE ENTITLED TO RECEIVE £1.00 IN AGGREGATE, PAYMENT OF WHICH SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES. THE DEFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	1061143
Currency:	GBP	Aggregate nominal value:	1061.143

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE ORDINARY SHARES RANK PARI PASSU WITH THE B ORDINARY SHARES, THE A1 ORDINARY SHARES AND THE A ORDINARY SHARES BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. THE ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE DIVIDENDS AFTER ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDENDS HAVE BEEN PAID. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8109237
		Total aggregate nominal value:	5579077.692
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.