

**Return of Allotment of Shares**Company Name: **RBDM Limited**Company Number: **06332884**Received for filing in Electronic Format on the: **05/09/2016**

X5EUXXU

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/07/2016	28/07/2016

Class of Shares:	16%	Number allotted	2099545
	CUMULATIVE	Nominal value of each share	1
	REDEEMABLE	Amount paid:	1.0
	PREFERENCE	Amount unpaid:	0.0

Currency: **GBP**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	16%	Number allotted	2099545
	CUMULATIVE	Aggregate nominal value:	2099545
	REDEEMABLE		
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE NO VOTING RIGHTS; WILL HAVE THE RIGHT TO A 16% CUMULATIVE DIVIDEND, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED SECOND IN PAYING THE AMOUNTS DUE TO THE HOLDER OF 16% PREFERENCE SHARES.

Class of Shares:	21%	Number allotted	1427000
	CUMULATIVE	Aggregate nominal value:	1427000
	REDEEMABLE		
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE NO VOTING RIGHTS; WILL HAVE THE RIGHT TO A 21% CUMULATIVE DIVIDEND, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING THE AMOUNTS DUE TO THE HOLDER OF 21% PREFERENCE SHARES.

Class of Shares:	5%	Number allotted	2050000
	CUMULATIVE	Aggregate nominal value:	2050000
	REDEEMABLE		
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE NO VOTING RIGHTS; WILL HAVE RIGHTS TO A 5% CUMULATIVE DIVIDEND. THE ASSETS OF THE COMPANY REMAINING, AFTER THE PAYMENT OF ITS LIABILITIES AND THE AMOUNTS DUE TO THE HOLDERS OF 21% PREFERENCE SHARES

AND 16% PREFERENCE SHARES SHALL BE APPLIED IN PAYING THE AMOUNT DUE TO 5% PREFERENCE SHARES.

Class of Shares:	A	Number allotted	924561
	ORDINARY	Aggregate nominal value:	924.561

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. ON A DISTRIBUTION OF ASSETS OF THE COMPANY ON A LIQUIDATION, SALE OR ANY RETURN OF CAPITAL THE A ORDINARY SHAREHOLDERS RANK BEHIND THE PREFERENCE AND DEFERRED SHARES. THE A ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE DIVIDENDS AFTER ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDENDS HAVE BEEN PAID. THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A1	Number allotted	449410
	ORDINARY	Aggregate nominal value:	449.41

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	DEFERRED	Number allotted	30812
Currency:	GBP	Aggregate nominal value:	30.812

Prescribed particulars

THE DEFERRED SHARES DO NOT CARRY VOTING OR DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS OF THE COMPANY ON A LIQUIDATION, SALE OR ANY RETURN OF CAPITAL THE DEFERRED SHAREHOLDERS RANK BEHIND THE PREFERENCE SHARES, AND ARE ENTITLED TO RECEIVE £1.00 IN AGGREGATE, PAYMENT OF WHICH SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES. THE DEFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: ORDINARY

Number allotted

1061143

Currency: **GBP**

Aggregate nominal value:

1061.143

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. ON A DISTRIBUTION OF ASSETS OF THE COMPANY ON A LIQUIDATION, SALE OR ANY RETURN OF CAPITAL THE ORDINARY SHAREHOLDERS RANK BEHIND THE PREFERENCE AND DEFERRED SHARES. THE ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE DIVIDENDS AFTER ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDENDS HAVE BEEN PAID. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8042471
		Total aggregate nominal value:	5579010.926
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.