

Companies House

for the record -

Please complete in typescript, or in bold black capitals. **CHW P000**

Company Number

Company name in full

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(Revised 2005)

Return of Allotment of Shares

HOULIHAN LOKEY HOWARD & ZUKIN CAPITAL (HOLDINGS) LIMITED	

Shares allotted	(including	bonus	shares)):
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6330902

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date

enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

From		То		
Month	Year	Day	Month	Year

ORDINARY	
53,571	
GBP 1.00	
£20	

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

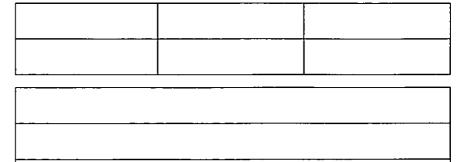
Day

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% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)





A34

03/04/2009 COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder (list joint allottees as or	details ne shareholder)	Shares and share	class allotted
Name(s) HOULIHAN, LOKEY, HOWARD & ZUKIN	I, INC.	Class of shares allotted	Number allotted
Address 1930 CENTURY PARK WEST, LOS ANG	GELES, CALIFORNIA, 90067	ORDINARY	53,571
USA			<u> </u>
UK Pos	tcode		
Name(s)		Class of shares allotted	Number allotted
Address			
<u> </u>			L
UK Pos	tcode	L	L
Name(s)		Class of shares allotted	Number allotted
Address			L
UK Pos	tcode		L
Name(s)		Class of shares	 Number
Lane(5)		allotted	allotted
Address			
			L
	tcode		
Name(s)		Class of shares allotted	Number allotted
Address			
		_	L
UK Pos	tcode		1
Please enter the number of continuati	ion sheets (if any) attached to th	is form	
Signed JK	•	Date 2/4/09	
** A director / secretary / administrator / adm efficial receiver //receiver manager / volum	ninistrative receiver /-receiver /	Please delete as appropriate	
Contact Details			
You do not have to give any contact information in the box opposite but if			•
you do, it will help Companies House to contact you if there is a query on the			
orm. The contact information that you		Tel	
give will be visible to searchers of the bublic record.	DX number	DX exchange	