

**Return of Allotment of Shares**Company Name: **The Currency Cloud Group Limited**Company Number: **06324658**Received for filing in Electronic Format on the: **13/07/2021**

XA8MU3WH

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>01/04/2021</b>	<b>11/06/2021</b>

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>322739</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.058</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>2706</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.069</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>19499873</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1949.9873</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE VOTING RIGHTS – ONE VOTE PER SHARE. DIVIDENDS – NO SPECIAL RIGHTS. CAPITAL – IN THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, FUNDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE FOLLOWING ORDER OF PRIORITY: 1) 1X PREFERENCE AMOUNT TO E PREFERRED SHAREHOLDERS 2) 1X PREFERENCE AMOUNT TO D PREFERRED SHAREHOLDERS 3) 1X PREFERENCE AMOUNT TO C PREFERRED SHAREHOLDERS 4) 1X PREFERENCE AMOUNT TO B PREFERRED SHAREHOLDERS 5) 1X PREFERENCE AMOUNT TO A PREFERRED SHAREHOLDERS 6) 1X PREFERENCE AMOUNT TO B ORDINARY SHAREHOLDERS 7) THE BALANCE PRO RATA TO SHARES HELD BETWEEN E PREFERRED SHAREHOLDERS, D PREFERRED SHAREHOLDERS, C PREFERRED SHAREHOLDERS, B PREFERRED SHAREHOLDERS, AND A ORDINARY SHAREHOLDERS.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>33704870</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>3370.487</b>

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>7357340</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>735.734</b>
Currency:	<b>GBP</b>		

Prescribed particulars

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>25246649</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>2524.6649</b>
Currency:	<b>GBP</b>		

Prescribed particulars

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<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>40000000</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>4000</b>

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>44444444</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>4444.4444</b>

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>64373887</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>6437.3887</b>

Currency: **GBP**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>234627063</b>
		Total aggregate nominal value:	<b>23462.7063</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.