

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for
You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of whether it was properly delivered.

A second filing of a document cannot be filed where it is providing information that was originally properly delivered. Form RP04 cannot be used in these circumstances.

For further information, please refer to our guidance at www.gov.uk/companieshouse



A11 *A834AXRU* 10/04/2019 #120
COMPANIES HOUSE

1 Company details

Company number	0	6	3	2	4	6	5	8
Company name in full	The Currency Cloud Group Limited							

→ Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

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3 Description of the original document

Document type ① Confirmation statement made on 26 July 2018 with updates

① Description of the original document
Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

d	1	d	0	m	0	m	8	y	2	y	0	y	1	y	8
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4 Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name OHS Secretaries Limited

Address 9th Floor

107 Cheapside

Post town London

County/Region

Postcode E C 2 V 6 D N

Country United Kingdom

DX

Telephone +442078624600



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CS01- additional information page

Confirmation statement

Part 2

Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ Not required for companies without share capital.

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1

Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages

Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	See attached schedule			
Totals				

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
166,470,732	£16,647.0732	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

CS01- continuation page

Confirmation statement

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A Ordinary	15,717,429	£1,571.7429	
GBP	A Preferred	33,704,870	£3,370.487	
GBP	B Ordinary	7,357,340	£735.734	
GBP	B Preferred	25,246,649	£2,524.6649	
GBP	C Preferred	40,000,000	£4,000.00	
GBP	D Preferred	44,444,444	£4,444.4444	
Totals		166,470,732	£16,647.0732	£0.00

CS01- additional information page

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

Class of share

A Ordinary

Prescribed particulars

The shares have voting rights- one vote per shares. Dividends -no special rights. Capital-in the case of liquidation, capital reduction or otherwise funds will be allocated to the shareholders in the following order of priority:1) D Preferred shareholders 2) C Preferred shareholders3) B Preferred shareholders 4) A Preferred shareholders5) B Ordinary shareholders 6) A Ordinary shareholders

Class of share

A Preferred

Prescribed particulars

The shares have voting rights - one vote per share. Dividends- no special rights. Capital - in the case of liquidation, capital reduction or otherwise funds will be allocated to the shareholders in the following order of priority:1) D Preferred shareholders 2) C Preferred shareholders 3) B Preferred shareholders 4) A Preferred shareholders5) B Ordinary shareholders 6) A Ordinary shareholders

Class of share

B Ordinary

Prescribed particulars

The shares have voting rights-one vote per share. Dividends - no special rights. Capital- in the case of liquidation, capital reduction or otherwise funds will be allocated to the shareholders in the following order of priority:1) D Preferred shareholders 2) C Preferred shareholders3) B Preferred shareholders 4) A Preferred shareholders5) B Ordinary shareholders 6) A Ordinary shareholders

CS01- continuation page

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

B Preferred

Prescribed particulars

1

The shares have voting rights- one vote per share. Dividends- no special rights. Capital - in the case of liquidation, capital reduction or otherwise, funds will be allocated to the shareholders in the following order of priority:1) D Preferred shareholders2) C Preferred shareholders 3) B Preferred shareholders 4) A Preferred shareholders5) B Ordinary shareholders6) A Ordinary shareholders

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

C Preferred

Prescribed particulars
❶

The shares have voting rights- one vote per share. Dividends - no special rights. Capital - in the case of liquidation, capital reduction or otherwise funds will be allocated to the shareholders in the following order of priority:1) D Preferred shareholders2) C Preferred shareholders3) B Preferred shareholders4) A Preferred shareholders5) B Ordinary shareholders6) A Ordinary shareholders

❶ **Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 .	● Prescribed particulars of rights attached to shares
Class of share	D Preferred	The particulars are:
Prescribed particulars ●	The shares have voting rights - one vote per share. Dividends - no special rights. Capital - In the case of liquidation, capital reduction or otherwise, funds will be allocated to the shareholders in the following order of priority:1) D Preferred shareholders2) C Preferred shareholders3) B Preferred shareholders4) A Preferred shareholders5) B Ordinary shareholders6) A Ordinary shareholders	<p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

CS01- additional information page

Confirmation statement

Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

✓ If completed this Part must be sent at the same time as your confirmation statement.

✗ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

① Further shareholders
Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Helen Aboagye	A Ordinary	53,126		/ /
Richard Arundel	A Ordinary	28,750		/ /
Atlas Venture Fund VIII, L.P.	A Ordinary	1,474,940		/ /
Richard Bastin	A Ordinary	545,179		/ /
Nicholas Bournier	A Ordinary	1,590,840		/ /
Joyce Chung	A Ordinary	2,083		/ /
Rachel Coote	A Ordinary	2,917		/ /
Andrew Dawson	A Ordinary	6,250		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Mark David Edworthy	A Ordinary	600,000		/ /
Igor Gajosinskas	A Ordinary	3,750		/ /
Jerome Guibal	A Ordinary	103,725		/ /
John Hammond	A Ordinary	1,200,000		/ /
Stephen Lemon	A Ordinary	1,590,840		/ /
Mitchel Andrew Lenson	A Ordinary	239,583		/ /
Eleanor Martin	A Ordinary	20,000		/ /
Kirsty Martindale	A Ordinary	39,583		/ /
David George Mason	A Ordinary	1,713,690		/ /
Liam McAndrew	A Ordinary	28,750		/ /
Amy O'Connor	A Ordinary	3,750		/ /
Marco Ramirez	A Ordinary	3,021		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Daniel Rowlands	A Ordinary	2,292		/ /
Kabeel Siddiqui	A Ordinary	153,125		/ /
Katie Stevens	A Ordinary	31,407		/ /
Martin Threakall	A Ordinary	35,500		/ /
Ashlie Tridgell	A Ordinary	7,500		/ /
Kenny Tsang	A Ordinary	5,000		/ /
Andreas Farina Vaz	A Ordinary	31,250		/ /
Nigel George Swinburn Verdon	A Ordinary	5,755,325		/ /
Duncan Wren	A Ordinary	127,083		/ /
Xange Capital 2 FCPI	A Ordinary	318,170		/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Arthemis Holdings Sarl	A Preferred	3,812,500		/ /
Atlas Venture Fund VIII, L.P.	A Preferred	11,500,000		/ /
Notion Nominees UK Limited	A Preferred	11,363,630		/ /
Xange Capital 2 FCPI	A Preferred	7,028,740		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Anthemis Holdings Sarl	B Ordinary	5,549,450		/ /
Atlas Venture Fund VIII, L.P.	B Ordinary	910,800		/ /
Tarne Bevan	B Ordinary	728,600		/ /
The Bureau of Visual Affairs Limited	B Ordinary	168,490		/ /
				/ /
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CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Anthemis Holdings Sarl	B Preferred	5,912,782		/ /
Atlas Venture Fund VIII, L.P.	B Preferred	7,336,826		/ /
Notion Nominees UK Limited	B Preferred	7,249,824		/ /
Xange Capital 2 FCPI	B Preferred	4,687,217		/ /
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CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Antheris Holdings Sarl	C Preferred	2,833,333		/ /
Atlas Venture Fund VIII, L.P.	C Preferred	3,333,333		/ /
Notion Nominees UK Limited	C Preferred	6,000,000		/ /
Rakuten Europe SARL	C Preferred	3,333,333		/ /
Sapphire Ventures Fund II, L.P.	C Preferred	23,333,334		/ /
Xange Capital 2 FCPI	C Preferred	1,166,667		/ /
				/ /
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				/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Anthemis Holdings Sarl	D Preferred	2,777,778		/ /
GV Europe 2014 L.P	D Preferred	12,222,222		/ /
Notion Nominees UK Limited	D Preferred	8,888,889		/ /
Rakuten Europe SARL	D Preferred	12,500,000		/ /
Sapphire Ventures Fund II, L.P.	D Preferred	8,055,555		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
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				/ /

CS01

Confirmation statement

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name OHS Secretaries Limited

Address

9th Floor

107 Cheapside

Post town

London

County/Region

Postcode

E C 2 V 6 D N

Country

United Kingdom

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have checked the company information that we hold.
- ☐ You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee if appropriate.

**How to pay**

You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.

Make cheques or postal orders payable to 'Companies House.'

**Important information**

All information on this form will appear on the public record.

**Where to send**

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The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

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